

Toby Mills

What's New in Landfolio?

Landfolio User Conference
Feb 2023

Landfolio Back Office

7.2

June 2022

7.3

January 2023

7.4

(middle 2023)



What's new in Landfolio?

Structured Data

Search

Business Rules

Maps & Shapes

Documents

**UI / UX
Enhancements**



Structured Data



Structured Data

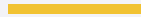
What is Structured Data?



**What's New in
Structured Data?**



What is Structured Data?

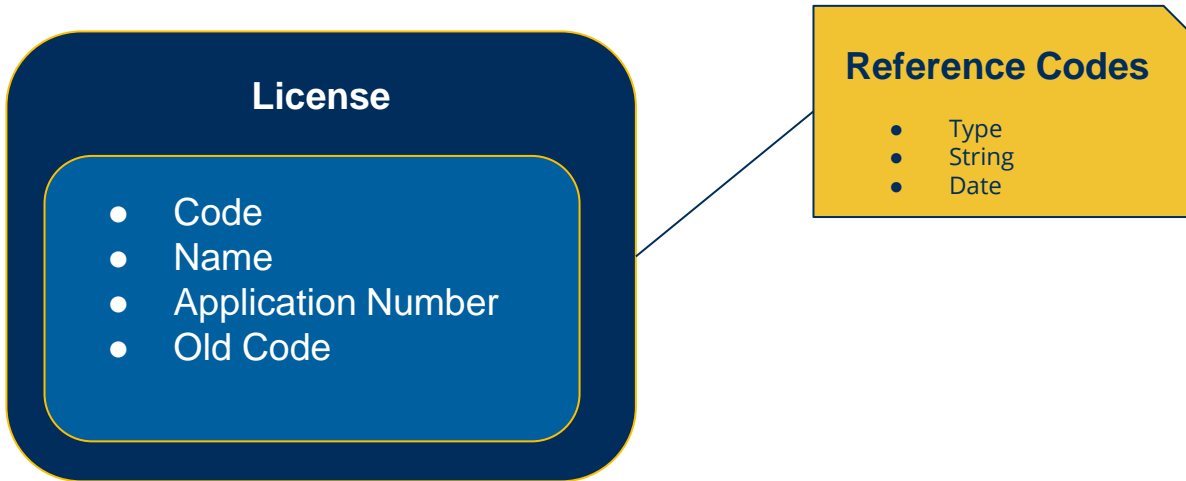


What is Structured Data?

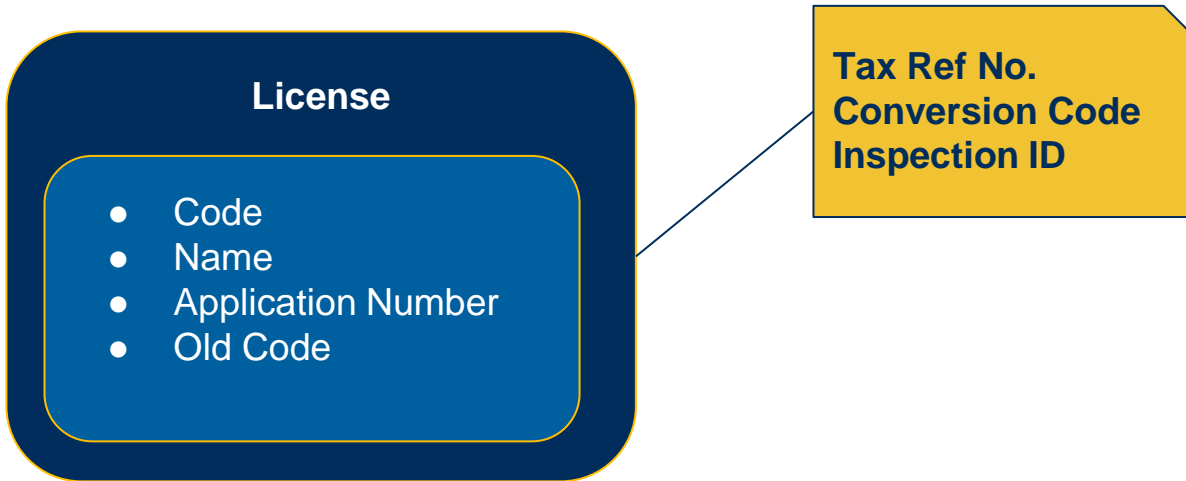
License

- Code
- Name
- Application Number
- Old Code

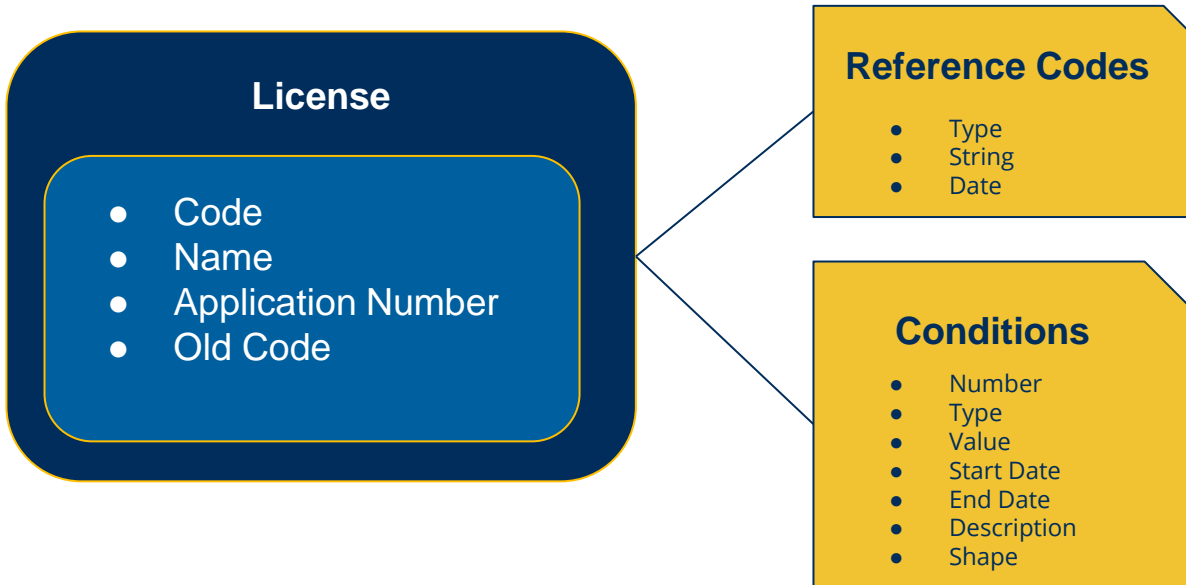
What is Structured Data?



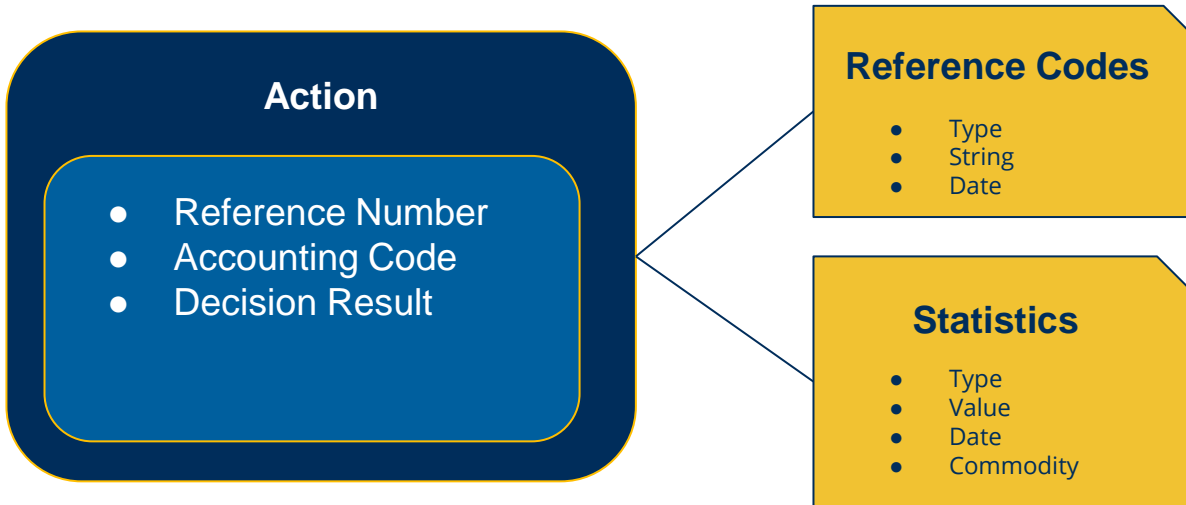
What is Structured Data?



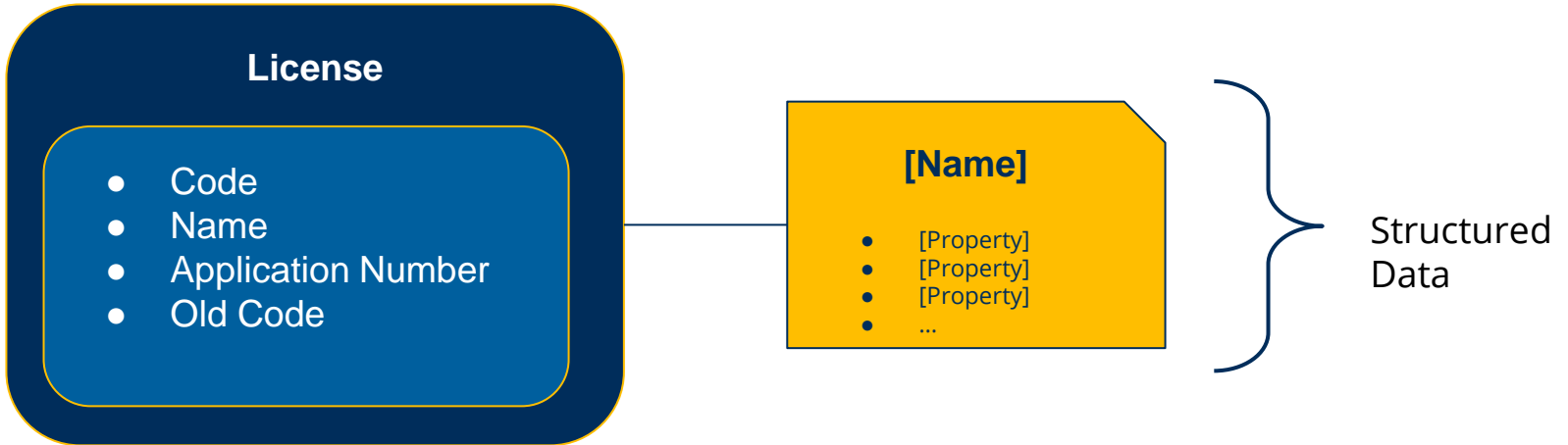
What is Structured Data?



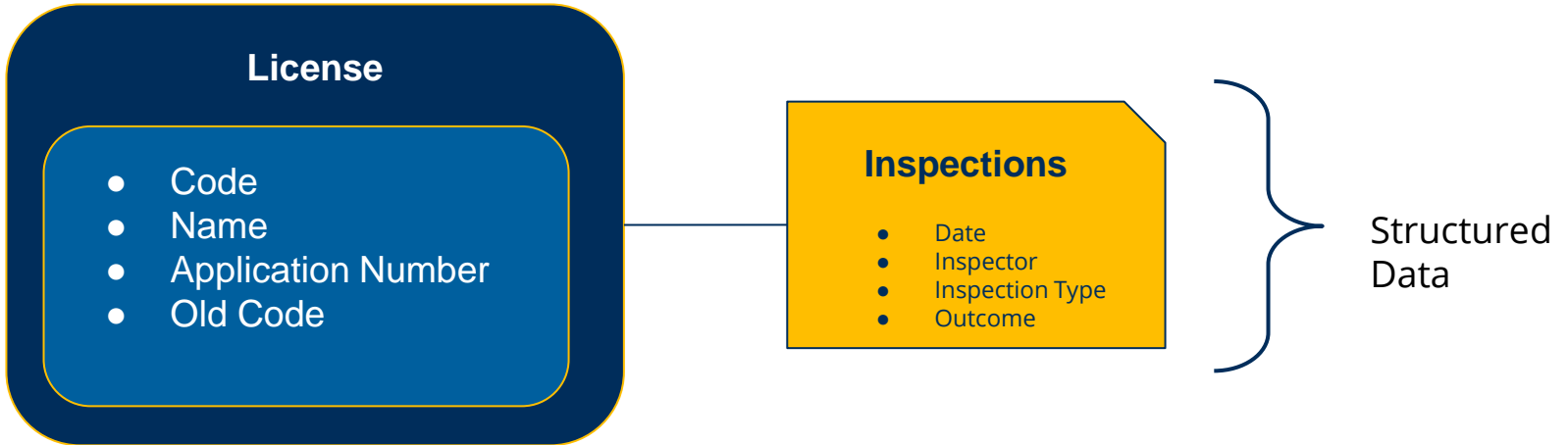
What is Structured Data?



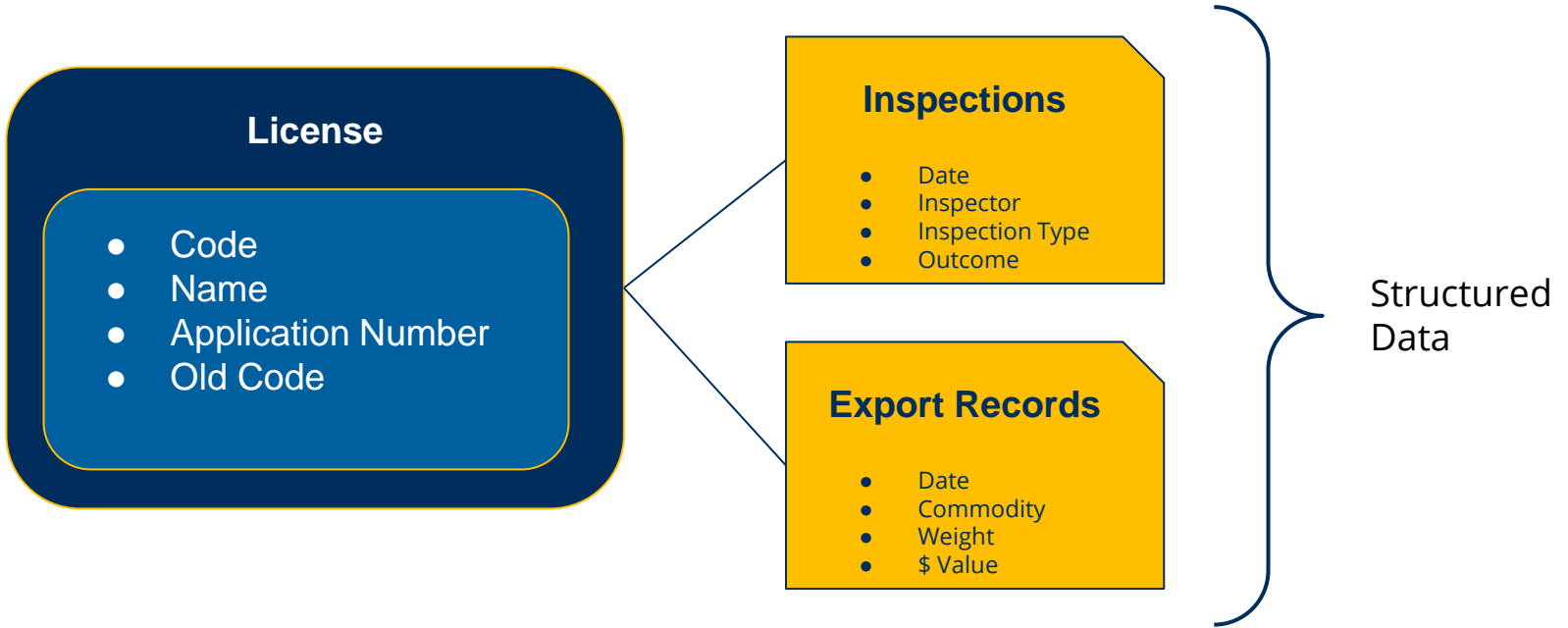
What is Structured Data?



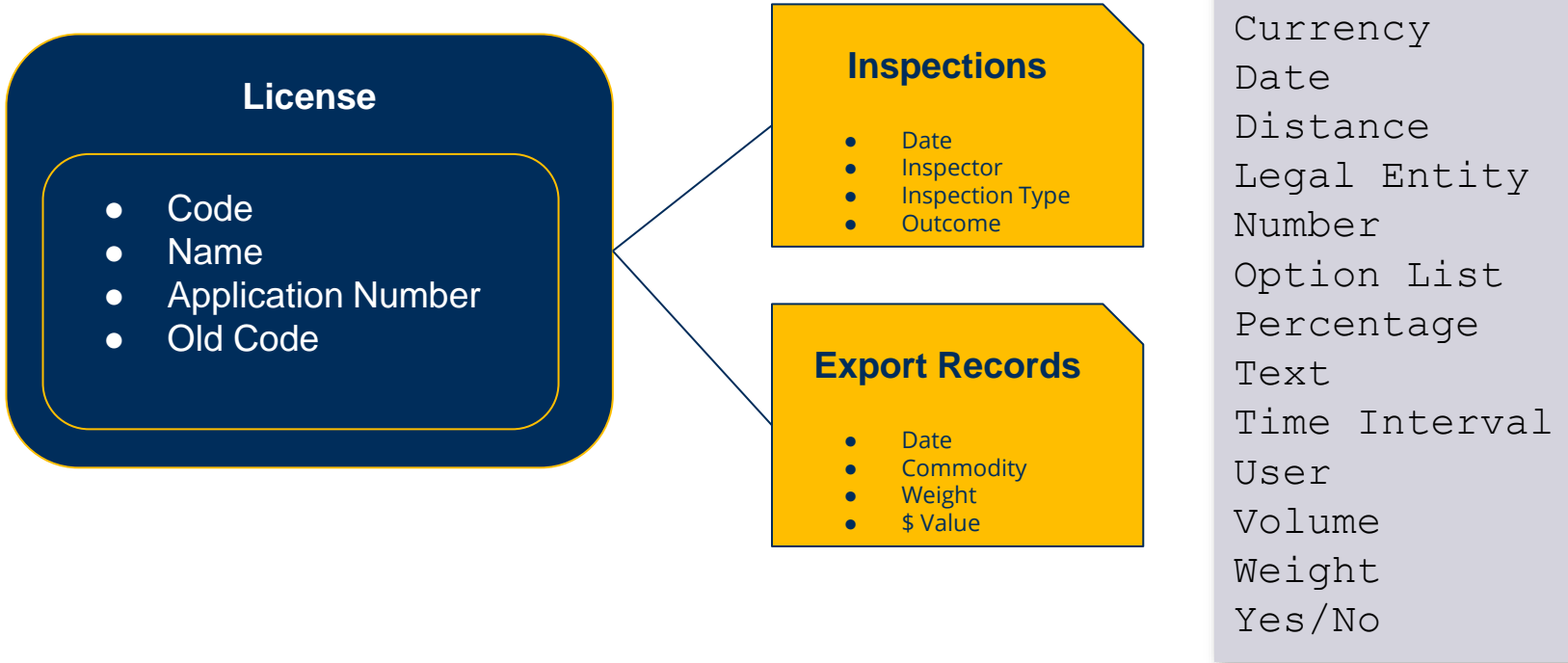
What is Structured Data?



What is Structured Data?



What is Structured Data?



What is Structured Data?

landfolio 7.4 Demo landfolio 7.4 Demo (7.4.0 (Development))
This instance is in DEVELOPER mode. Landfolio Admin (sign out)

Search < License > Details Save Cancel

Production Partners

There are 5 items in the list.

Partner	Period Start Date	Period End Date	Product Weight		
Halo Resource <input type="checkbox"/> 🔍	06 February 2019	02 December 2020	893	Grams	<input type="checkbox"/>
Matamec <input type="checkbox"/> 🔍	03 November 2020	09 March 2021	1226	Grams	<input type="checkbox"/>
Twin Metals <input type="checkbox"/> 🔍	10 March 2021	17 August 2022	3517	Grams	<input type="checkbox"/>
Matamec <input type="checkbox"/> 🔍	03 April 2018	03 November 2019	3744	Grams	<input type="checkbox"/>
Skyharbour Resource <input type="checkbox"/> 🔍	18 August 2022	05 February 2023	4186	Grams	<input type="checkbox"/>
<input type="checkbox"/> 🔍	dd MMMM yyyy	dd MMMM yyyy			<input type="checkbox"/>

Maps | Production | **Production Reports**

Actions Open (4)
Actions Closed (2)
Work Accounts
User Roles (3)
Metadata
Discussions
Audit

There are 1 items in the list.

Commodity	Ore Extracted (Vol.)		Refined Commodity (Weight)		Assessed Value		Period (From)	Period (To)	Export Category
Gold	200000	Cubic Metres	2	Ounces	200000	US Dollar	dd MMMM yyyy	dd MMMM yyyy	Domestic
				Ounces		US Dollar	dd MMMM yyyy	dd MMMM yyyy	

What's New in Structured Data?



Form View

Table View

Investment Period

There are 1 items in the list.

Start	Period	End	Active	Comments
02 November 2020	2 Years	03 November 2020	Yes	
dd MMMM yyyy	Years	dd MMMM yyyy		

Form View

Investment Period

Start

Period

End

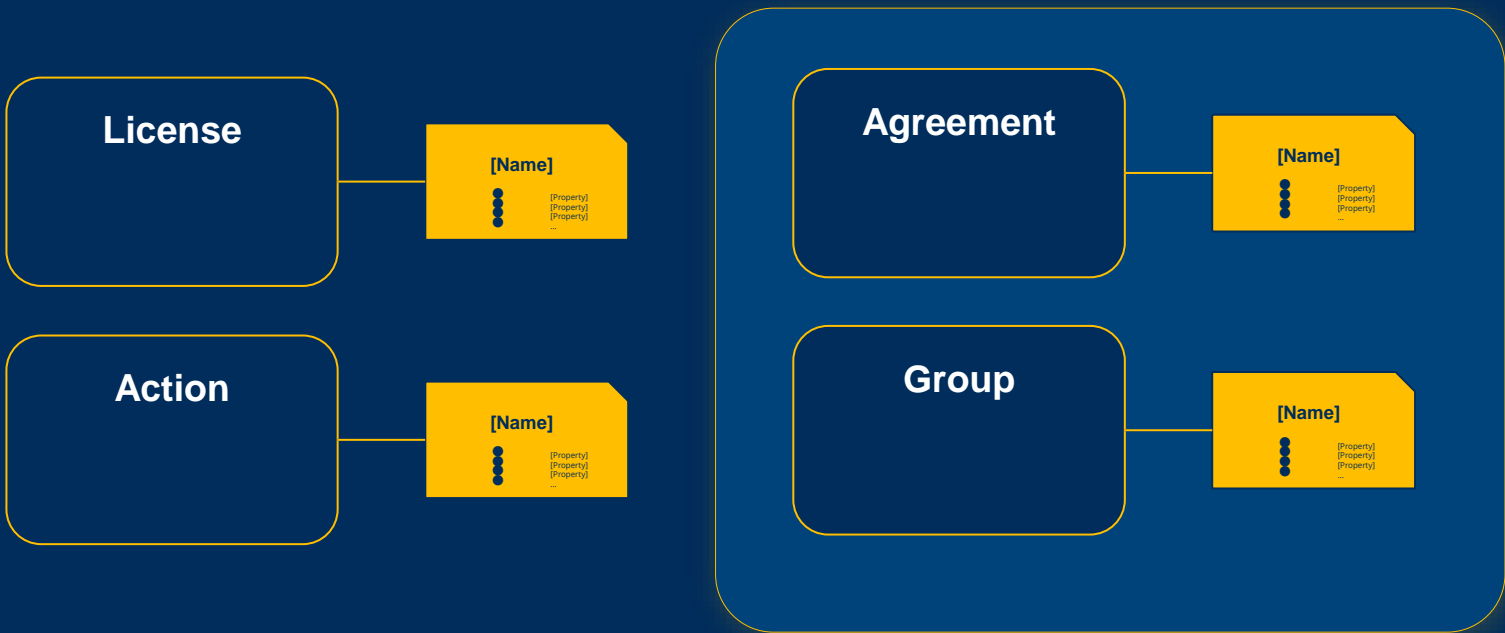
Active

Comments

Structured Data intended for only **one row** can be displayed in 'Form' view



Agreements & Groups





















Record Structured Data against **Agreements & Groups**



Sorting

Production Partners

There are 5 items in the list.

Partner	Period Start Date	Period End Date	Product Weight		
Halo Resources  	06 February 2019	02 December 2020	893	Grams	 
Matamec  	03 November 2020	09 March 2021	1226	Grams	 
Twin Metals  	10 March 2021	17 August 2022	3517	Grams	 
Matamec  	03 April 2018	03 November 2019	3744	Grams	 
Skyharbour Resources  	18 August 2022	05 February 2023	4186	Grams	 
 	dd MMMM yyyy	dd MMMM yyyy			

Sort on any column



Value Type: Action

Production Reports

There are 3 items in the list.

Commodity	Ore Extracted (Vol.)	Refined Commodity (Weight)	Assessed Value	Period (From)	Period (To)	Export Category	Assessment
Gold	200,000.00 Cubic Metres	2,037.00 Ounces	200,000.00 US Dollar	07 February 2020	06 February 2021	Domestic	Work Filing (CAD 28,000.00 of CAD 2,400.00; 100.0000 m of 0.0000 m)
Gold	230,000.00 Cubic Metres	2,217.00 Ounces	34,000.00 US Dollar	03 February 2021	02 February 2022	Domestic	Work Filing (CAD 0.00 of CAD 400.00)
Platinum Group Elements	19,000.00 Cubic Metres	893.00 Ounces	28,500.00 US Dollar	12 May 2021	11 May 2022	Domestic	Work Filing (CAD 1,204.34 of CAD 1,800.00)

Columns can contain **links to Actions**



Search



Search by 'Closed By' user

Trimble landfolio

Search Actions > Search

Home

Licenses

- Exploration
- Mining
- Surface
- US: Patented
- US: Unpatented

Agreements

- Confidentiality Agreement
- Joint Venture - Contractual
- Royalty

Mineral Survey

Municipal Tax

Project

Property

Actions

Approvals

Code:

Name:

Party:

Include indirect actions through shareholding

Indirect Group:

Indirect Agreement:

User:

Role:

Responsible User:

Responsible Role:

Closed By:

Date search: Absolute Dates Relative Dates

Created:

Search returned 13 results

1

All	Type	Status	Action	Code	Date Due	Completed	Closed By	Account
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_002	30 November 2017	25 January 2018	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_004	30 November 2017	25 January 2018	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Work Filing (CAD 165,000.00 of CAD 1,350.00)	QB_CLM_001	30 November 2017	25 January 2018	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_005	30 November 2017	25 January 2018	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_003	30 November 2017	25 January 2018	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_007	30 November 2017	25 January 2018	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_006	30 November 2017	25 January 2018	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_001	30 November 2017	25 January 2018	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Submit Work Assessment Forms	ABC-12345	30 September 2017	30 September 2017	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Receive Work Filing Approval	ABC-12345	29 December 2017	29 December 2017	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Submit Credit Distribution Forms	DEF-45678	25 January 2018	25 January 2018	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Receive Credit Distribution Approval	DEF-45678	25 April 2018	25 April 2018	Mike Silver	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Submit Work Assessment Forms	ABC-2345	31 January 2018	31 January 2018	Mike Silver	

1

Search based on **who closed** the action



Auto-expand Sticky Searches

landfolio 7.4 Demo

landfolio 7.4 Demo (7.4.0 (Development))

This instance is in DEVELOPER mode.

Landfolio Admin (sign out)

Search

Actions > Search

SEARCH

Home

Licenses

Exploration

Mining

Confidentiality Agreement

Joint Venture - Contractual

Royalty

Mineral Survey

Municipal Tax

Project

Property

Actions

Approvals

Maps

Reports

Documents

Companies

People

Competitor Monitoring

My Settings

Admin Tools

Land Dept. Handbook

Help

Code:

Name:

Party:

User:

Role:

Responsible User:

Responsible Role:

Closed By:

Jurisdiction:

Type Group:

Type:

Has Decision:

Support Statistics:

Region:

Map Reference:

Status:

Result:

Saved Searches:

Comment:

Accounting Code:

Approval Status:

On Hold:

Hide child actions:

Archived:

Date search: Absolute Dates Relative Dates

Created:

Due:

Closed:

Filter using another search:

Search returned 11 results

All	Type	Status	Action	Code	Name	Comments				
<input type="checkbox"/>			Affix Tags	AM-Eagle Bay-03Oct2003-14			08 June 2015	28 February 2017	of Judy Karder	Judy Karder
<input type="checkbox"/>			Agreement Transfer	1712200315	JV Contract - Eagle Bay		29 August 2016	28 February 2017	Toby Mills on behalf of Judy Karder	Judy Karder
<input type="checkbox"/>			Receive Land Tax Invoice	C***1373	C***1373		26 January 2016	28 February 2017	Toby Mills on behalf of Eileen Over	Eileen Over
<input type="checkbox"/>			Reminder	JV Contract-Eagle Bay-1004200328	Sidace Lake - Joint Venture Agreement	[Section 9.8] Submit estimated billing for cash calls prior to the last day of each month to each Participant.	28 April 2008	04 March 2015	Toby Mills on behalf of Judy Karder	Judy Karder

Searches with 'more' criteria are kept expanded



Search for Records by Structured Data

landfolio 7.4 Demo

landfolio 7.4 Demo (7.4.0 (Development))

Mineral Survey
Municipal Tax
Project
Property
Actions
Approvals
Maps
Reports
Documents
Companies
People
Competitor Monitoring
My Settings

Search by Structured Data

Production Reports Commodity equals Gold

Production Reports Period (From) is after 01 January 2015

Search returned 2 results (▼)

1

All	Map	Code	Parties	Type	Status Group	Status	Gran
<input type="checkbox"/>		1abc	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	12 N
<input type="checkbox"/>		42001-0004	Dimension Mining Inc. (72%); Dimension Mining Canada Ltd (28%)	OML	Active	Active	01 M

1

Search based on Structured Data associated with the record

Documents
3

Search for Records by Structured Data

Yes / No
Number & Unit
Commodity
Percent
User
Legal Entity

Currency
Date
Option List
Text
Time Interval

Mineral Survey
Municipal Tax
Project
Property
Actions
Approvals
Maps
Reports
Documents
Companies
People
Competitor Monitoring
My Settings

Search by Structured Data

Production Reports Commodity equals Gold
Production Reports Period (From) is after 01 January 2015

Search returned 2 results (▼)

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All	Map	Code	Parties	Type	Status Group	Status	Gran
<input type="checkbox"/>		1abc	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	12 N
<input type="checkbox"/>		42001-0004	Dimension Mining Inc. (72%); Dimension Mining Canada Ltd (28%)	OML	Active	Active	01 M

1

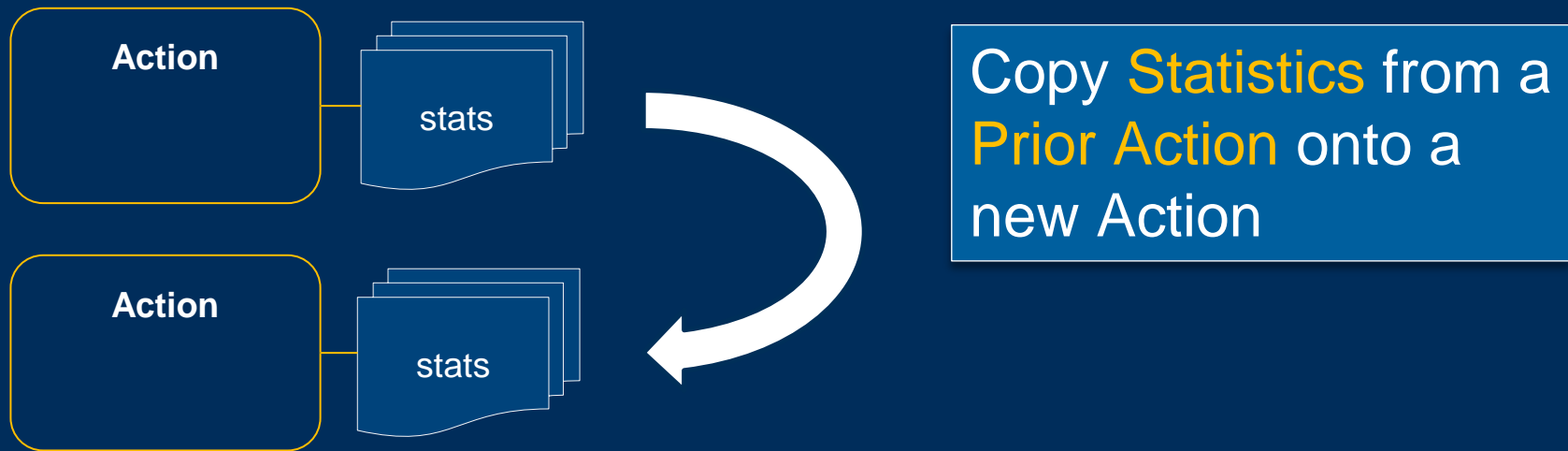
Search based on **Structured Data** associated with the record



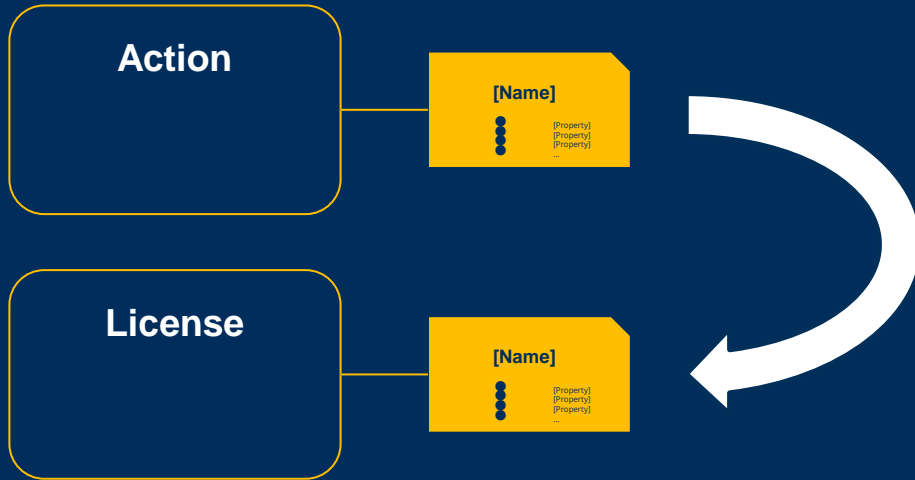
Business Rules



Copy Statistics



Copy Structured Data



Copy one or more structured data records from one object to another



Use Structured Data as Inputs



Use Structured Data when
calculating **Payment Amounts**



Use Structured Data in Criteria




Evaluate Structured Data to determine if a Rule should be executed



Hyperlinks on Rule Summary Page

Trimble landfolio landfolio 7.4 Demo landfolio
This instance is in DEVELOPER mode.




Search 

Home
Licenses
Exploration
Mining
Surface
US: Patented
US: Unpatented
Agreements
Confidentiality Agreement
Joint Venture - Contractual
Royalty

Existing Actions updated:
There are 1 actions in the list.

Type	Status	Action	Code	Date Due	Completed	Resp
		Reminder	802483	09 June 2019	07 February 2023	

New Actions scheduled:
There are 7 actions in the list.

Type	Status	Action	Code	Date Due	Days Rem
		Rental Fee (USD 1,850.00)	802483	07 February 2023	0
		Partial Surrender	802483	07 February 2023	0
		Rental Fee (USD 1,961.00)	802483	07 February 2024	365
		Rental Fee (USD 2,078.66)	802483	07 February 2025	731
		Rental Fee (USD 2,203.38)	802483	07 February 2026	1,096
		Rental Fee (USD 2,335.58)	802483	07 February 2027	1,461
		Rental Fee (USD 2,475.78)	802483	07 February 2028	1,826

New & updated Actions display links for quick navigation



Maps & Shapes



Support for Length in Business Rules



Calculate **payment amounts** based on **length**



Support for WMS & WFS



Open
Geospatial
Consortium

Web Map Service
Web Feature Service

Include layers from
WMS & WFS
services in your
maps



Set map layer default visibility



visible



not visible



visible



hidden



not visible

Default only

Visibility can still be **toggled** by users



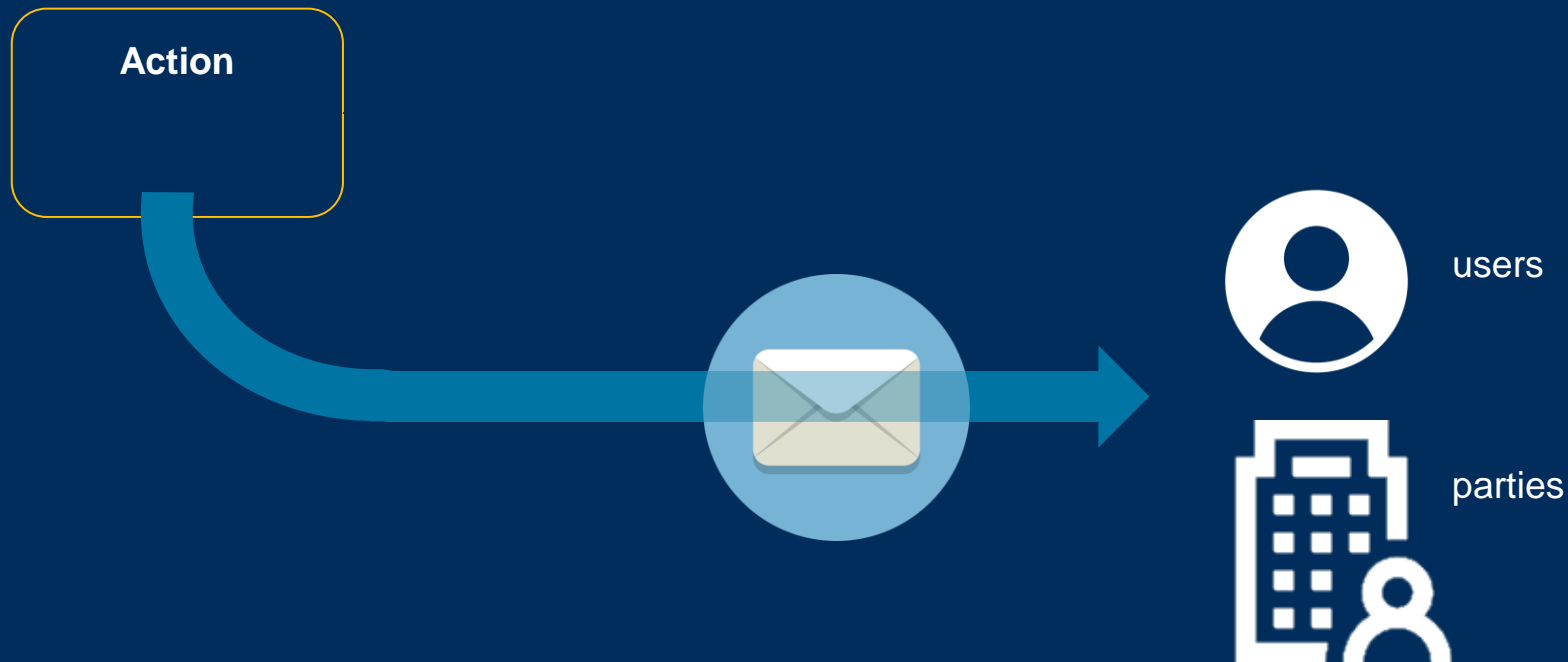
Documents



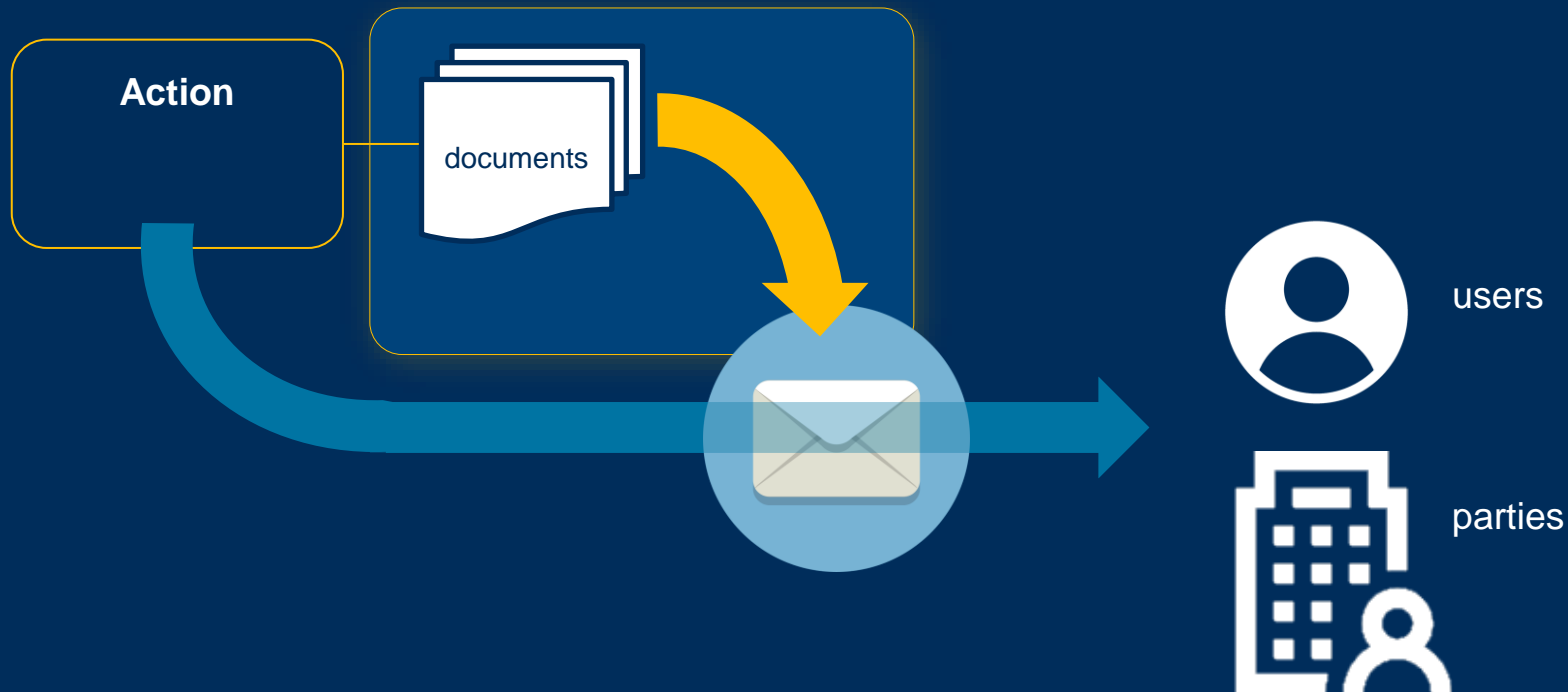
Email Documents to People & Companies



Attach Documents to Notifications



Attach Documents to Notifications



Verify Documents with Digital Fingerprint



Check fingerprint matches the original version



UI / UX Enhancements



Custom Instructions in Wizards

landfolio 7.4 Demo
This instance is in DEVELOPER mode.

Search

License > ADD

Ontario

Jurisdiction: Ontario Jurisdiction: Ontario Grant
Status: Application Type: ON Exploration Permit Expiry
Project: Parties: 432-5

< GENERAL Parties

Please include both the Applicant, and the Legal Representative making the application

There are 2 items in the list.

1

All	Edit	Party	Party Type	Communication Party	Physical Address	Pos
<input type="checkbox"/>		Skyharbour Resources Ltd.	Owner	<input type="checkbox"/>	885 West Georgia Street, Suite 2230, Vancouver, BC, P0V 3E8, Canada	88
<input type="checkbox"/>		Dimension Mining BC	Owner	<input checked="" type="checkbox"/>		Va

Instructions
per **step**
per **license type**
per **template**



Ordering of Menu Items



License Type Groups

Agreement Types

Group Types

Control which items appear in the **menu**, and in what **order**



Text Area Enhancements

Name:	Bluebell 274
Application Number:	
Old Code:	
Accounting Code:	10
Renewal Period:	1
Term:	11 Years 2 Months 29 Days
Year:	10
Comment:	This claim, along with all others in the Bluebell projects were initially acquired through the Joint Venture with Hawkmoth Industries.
On Hold:	<input type="checkbox"/>
Archive:	<input type="checkbox"/>

Name:	Bluebell 274
Application Number:	
Old Code:	
Accounting Code:	10
Renewal Period:	1
Term:	11 Years 2 Months 29 Days
Year:	10
Comment:	Note: This claim, along with all others in the Bluebell projects were initially acquired through the Joint Venture with Hawkmoth Industries. The claims were transferred to Dimension Mining Canada Ltd. on 17 August 2017. Reference Number: 20170817023
On Hold:	<input type="checkbox"/>
Archive:	<input type="checkbox"/>

Text Areas **expand** to match text length



Export to Excel: TRUE xlsx format

Trimble landfolio

landfolio 7.4 Demo
This instance is in DEVELOPER mode.

Search

Licenses > Search

Code: _____ Jurisdiction: _____ Status Group: _____
Name: _____ Type Group: _____ Status: _____
Party: _____ Type: _____ Saved Searches: _____

Search returned 10369 results (▼)

All	Map	Code	Parties	Type	Status Group	Status	Grant Date
<input type="checkbox"/>		_34/7821	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	OSL	Active	Active	
<input type="checkbox"/>		1abc	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	
<input type="checkbox"/>		4	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	24 Nov-05
<input type="checkbox"/>		6 SEC	Dimension Mining Inc. (53%); Dimension Mining Canada Ltd (51%)	ON Claim	Inactive	Patented	21 May-05
<input type="checkbox"/>		11	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01 Jan-05
<input type="checkbox"/>		12	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01 Jan-05
<input type="checkbox"/>		15	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01 Jan-05

AutoSave OFF Licenses.xlsx

File Home Developer Insert Page Layout Formulas Data Review View Automate Help Power Pivot

Clipboard Font Alignment Number

Code	Parties	Type	Status Group	Status	Grant Date	Area
1	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	OSL	Active	Active		371.9355 Ha
2	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	12-Nov-13	16.1880 Ha
3	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	24-Nov-05	17.8160 Ha
4	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	21-May-17	64.7520 Ha
5	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	16.1880 Ha
6	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	16.1880 Ha
7	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	17.6045 Ha
8	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	16.8962 Ha
9	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	16.3904 Ha
10	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	16.6939 Ha
11	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	18.1103 Ha
12	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	16.1103 Ha
13	27-BLOCK Bald Eagle Mines Ltd. (100%)	ON Claim	Inactive	Patented	01-Jan-05	0.0910 Ha
14	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	16.3904 Ha
15	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	17.1980 Ha
16	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	15.8845 Ha
17	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	21.6515 Ha
18	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	64.7520 Ha
19	Dimension Mining Canada Ltd (51%); Dimension Mining Inc. (49%)	ON Claim	Inactive	Patented	01-Jan-05	15.2774 Ha
20	Dimension Mining Canada Ltd (28%); Dimension Mining Inc. (72%)	ON Claim	Inactive	Patented	01-Jan-05	12.3029 Ha

Export generates True Excel spreadsheets



Thanks

