



# **Functionality Spotlight**



- Home Page is a configurable dashboard
- User can select, arrange and configure 'Widgets'
- Different data appropriate to different job descriptions





- New widget to display statistics in a table
- Ability to summarise:
  - Licenses
  - Agreements
  - Groups (Projects etc.)
  - Actions
  - Approvals





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- Configuration:
  - One or more columns for Saved Searches
  - One or more rows for Date Ranges
- Widget displays the number of results for each search within each date range





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Overdue	<u>145</u>	<u>26</u>	<u>19</u>				
This Month	<u>0</u>	<u>0</u>	<u>0</u>				
Next Month	<u>0</u>	<u>0</u>	<u>0</u>				

• Other suggestions:

Applications per Responsible Office 'My Actions' & 'My Approvals'





# demo





- Other useful widgets:
- License Search

Display search results in the homepage for critical data

Recently Accessed

Shortcuts to most recently accessed Licenses, Agreements, Groups, Actions, Companies, People





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- Coming Soon (Beta 4.5.0)
- 'Quick Links' Widget
  - Pre-configured shortcuts to guide users
  - Help users choose correct action to create / edit in given situations
  - Help users choose correct template for license / agreement wizard when capturing data





#### **Thank You**

Toby Mills Technical Director



