

# Landfolio Tips and Tricks

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# Objective

1. Enhance user experience
2. Encourage engagement and show value
3. Improved client satisfaction
4. Reduce support queries

# Demo

## 1 Filtering with another search

The screenshot shows the 'Actions > Search' page in the Landfolio application. The interface includes a search bar at the top right and a user profile 'Thamie Ntuli (sign out)'. The search filters are organized into columns:

- Code:** [Text Input]
- Name:** [Text Input]
- Parry:** [Text Input]
- Jurisdiction:** [Dropdown]
- Type Group:** [Dropdown]
- Type:** [Dropdown]
- Status:** [Dropdown: Open]
- Result:** [Dropdown]
- Linked To:** [Dropdown]
- Other Detail Type:** [Dropdown]
- Other Detail:** [Text Input]
- Has Decision:** [Dropdown]
- Result:** [Dropdown: Select Action Type]
- Region:** [Dropdown]
- Map Reference:** [Text Input]
- Application Number:** [Text Input]
- Reference Number:** [Text Input]
- Responsible Office:** [Text Input]
- Comment:** [Text Input]
- Accounting Code:** [Text Input]
- Approval Status:** [Dropdown]
- On Hold:** [Text Input]
- Hide child actions:** [Checkbox]
- Archived:** [Dropdown: No]

At the bottom, there are date search options (Absolute Dates, Relative Dates) and a 'Search by Structured Data' dropdown. A red box highlights the 'Filter using another search:' dropdown menu, which is currently set to 'Linked to licenses'.

## 2 Linking Licence to Agreement

The screenshot shows the 'Select by location' dialog box in the Landfolio application. The dialog is overlaid on a map of the Atlas Mountains region. The dialog contains the following options:

- I want to select shapes from ...** (8 of 8 layers) [Dropdown]
- ... that overlap with selected shapes in ...** (8 of 8 layers) [Dropdown]
- I want to apply a buffer to the selected shapes**
- Apply a buffer to the selected shapes

At the bottom of the dialog, there are 'CANCEL' and 'SELECT' buttons.

# DEMO

# Thank you