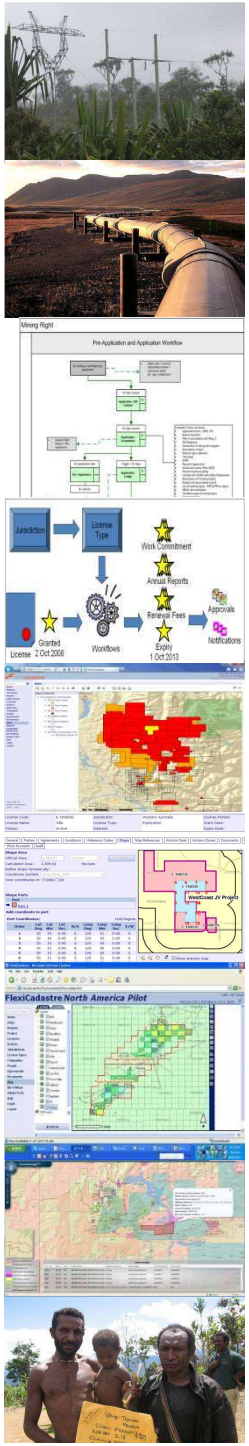

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Leveraging Reporting Capabilities

Mike Baumgartner

Managing Director, Canada

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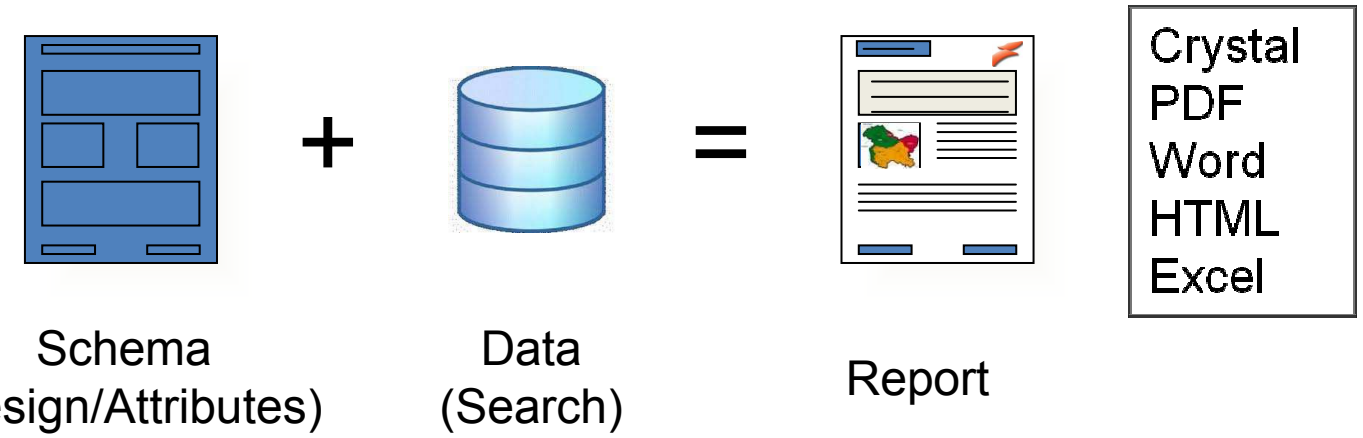
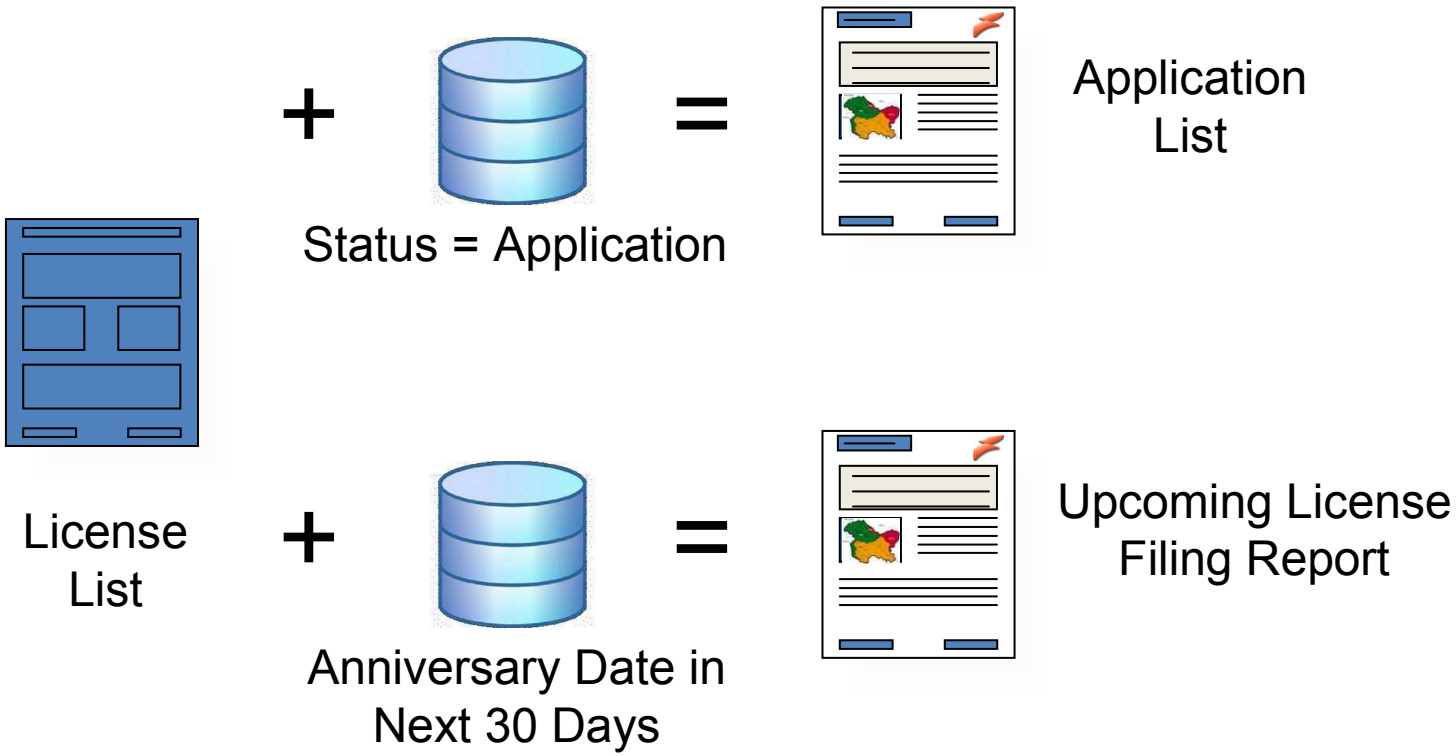
Talk Outline

- What do we mean by FlexiCadastre Reports
- Reporting from Search Page
  - Add hoc Reports
  - Data Exports
- Setting up and Saving Reports
- Advanced Report Options
  - Selectable Content
  - Grouping
  - Distributing Reports
- Impact of Reporting on System Design and Configuration

What is a Report? – 1 of 2



What is a Report? – 2 of 2



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Reports include

- Standard Schema
  - 27 included with the core product
- Custom Schema
  - Client Specific
  - Jurisdiction Specific
- Microsoft Word Templates
  - Mail Merge style reporting
- Data Exporting
  - System Exports to Excel, Word, GIS, KML
  - Client Specific Custom Exporters
- Standardized look and feel across all system reports in 2011

Reporting from Search Page - 1 of 9

Del.	All	Map	Code	Type	Status	Grant Date	Expiry Date	Area	Map Reference
✖	☑		641521	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641522	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641523	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641526	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641527	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641528	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641529	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake

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Reporting from Search Page - 2 of 9

Select a Report Schema

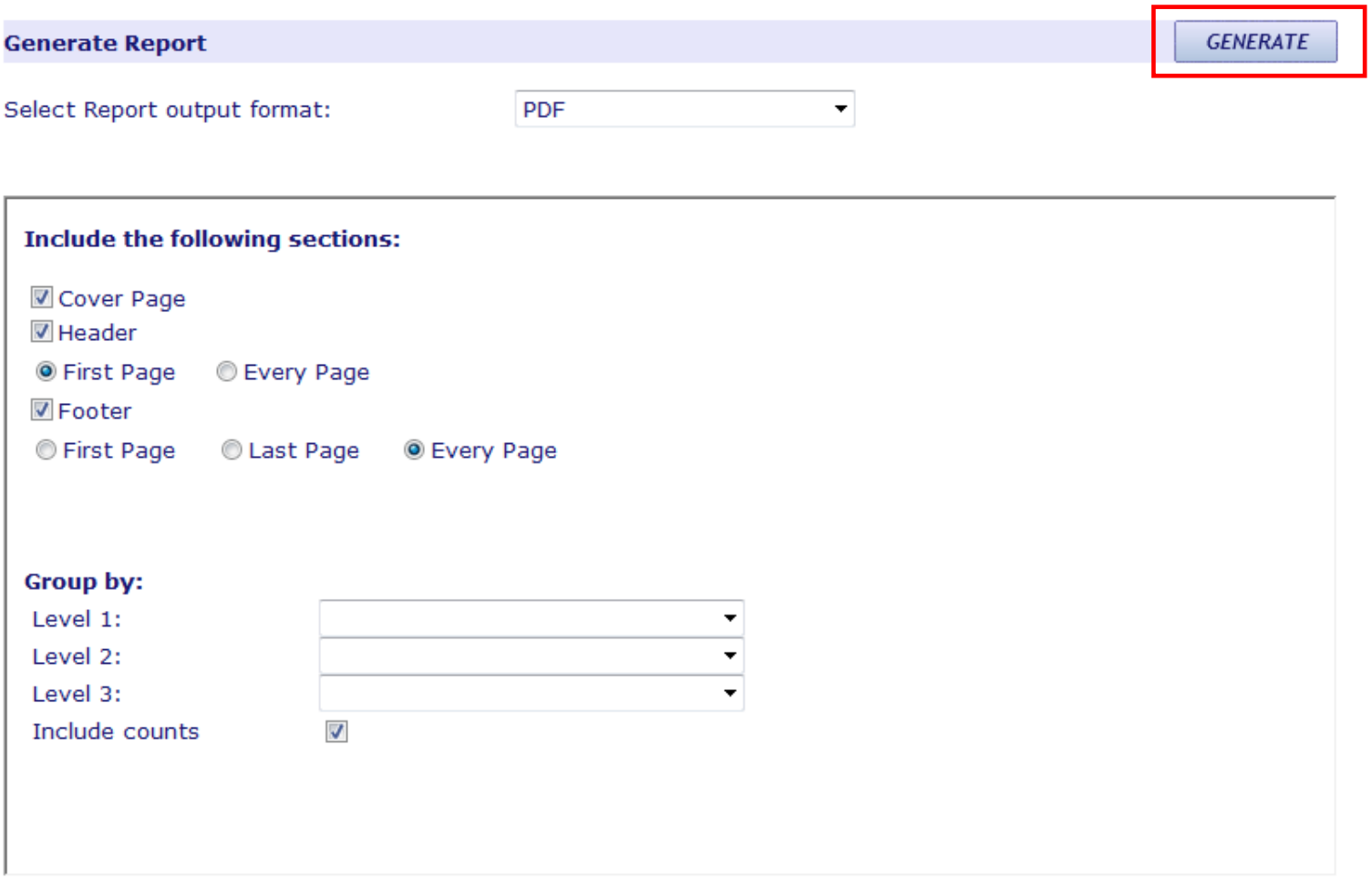
There are **8** Report Schemas in the list. Extract:

1

Report Schema	Description	Report Type	Source
Claim Surrender Letter		License	Corporate Demo Site
License Brief		License Search	FlexiCadastre
License Chart	License Chart	License Search	FlexiCadastre
License Contacts	Generic: License Contacts	License Search	FlexiCadastre
License Details		License Search	FlexiCadastre
License List		License Search	FlexiCadastre
License Reference Code Report EXCEL	License Reference Code Report EXCEL	License Search	FlexiCadastre
Staking Form		License	Corporate Demo Site

1

Reporting from Search Page - 3 of 9



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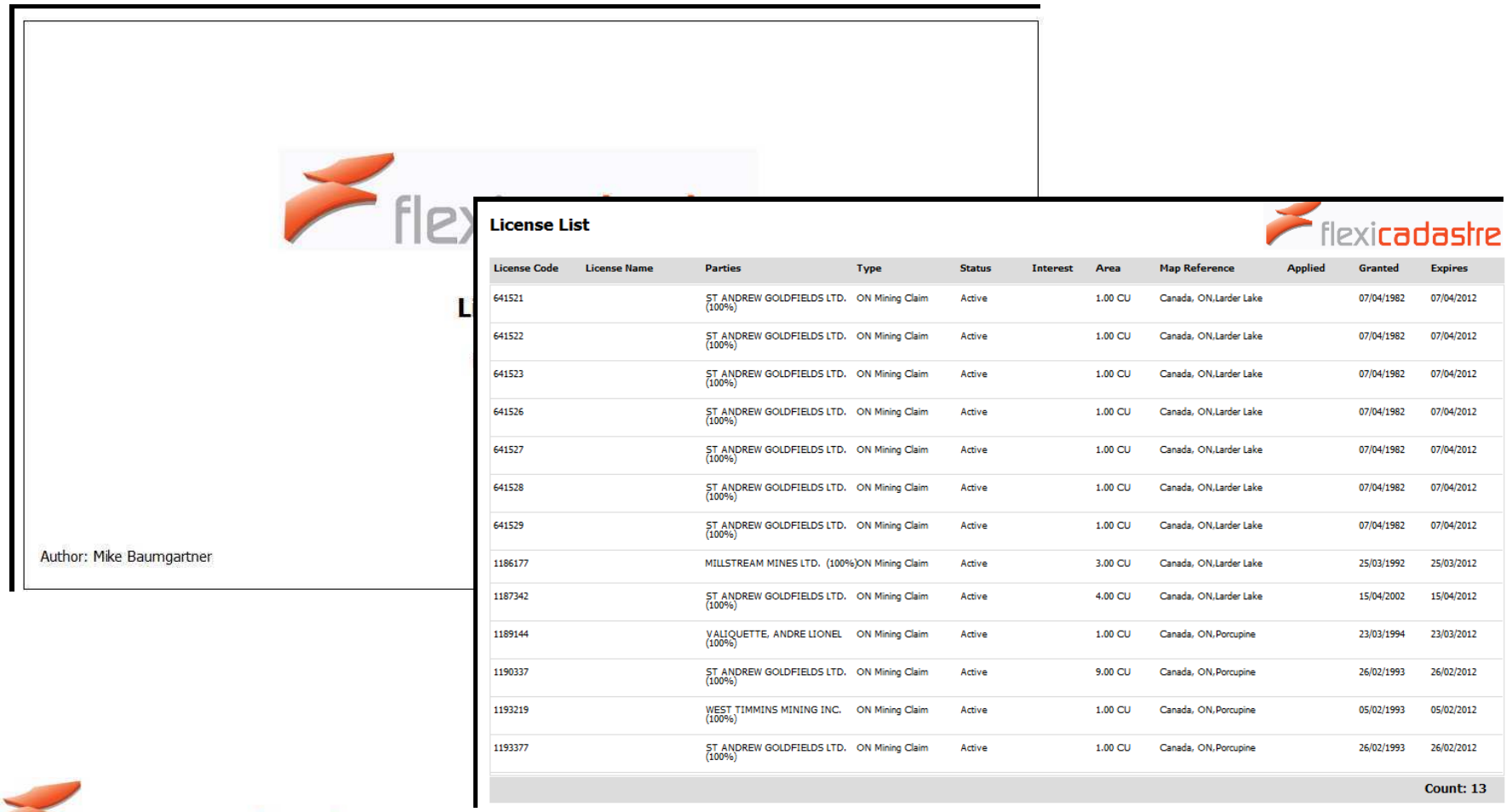
Reporting from Search Page - 4 of 9



License Code	License Name	Parties	Type	Status	Interest	Area	Map Reference	Applied	Granted	Expires
641521		ST ANDREW GOLDFIELDS LTD. (100%)	ON Mining Claim	Active		1.00 CU	Canada, ON,Larder Lake		07/04/1982	07/04/2012
641522		ST ANDREW GOLDFIELDS LTD. (100%)	ON Mining Claim	Active		1.00 CU	Canada, ON,Larder Lake		07/04/1982	07/04/2012
641523		ST ANDREW GOLDFIELDS LTD. (100%)	ON Mining Claim	Active		1.00 CU	Canada, ON,Larder Lake		07/04/1982	07/04/2012
641526		ST ANDREW GOLDFIELDS LTD. (100%)	ON Mining Claim	Active		1.00 CU	Canada, ON,Larder Lake		07/04/1982	07/04/2012
641527		ST ANDREW GOLDFIELDS LTD. (100%)	ON Mining Claim	Active		1.00 CU	Canada, ON,Larder Lake		07/04/1982	07/04/2012
641528		ST ANDREW GOLDFIELDS LTD. (100%)	ON Mining Claim	Active		1.00 CU	Canada, ON,Larder Lake		07/04/1982	07/04/2012
641529		ST ANDREW GOLDFIELDS LTD. (100%)	ON Mining Claim	Active		1.00 CU	Canada, ON,Larder Lake		07/04/1982	07/04/2012
1186177		MILLSTREAM MINES LTD. (100%)	ON Mining Claim	Active		3.00 CU	Canada, ON,Larder Lake		25/03/1992	25/03/2012
1187342		ST ANDREW GOLDFIELDS LTD. (100%)	ON Mining Claim	Active		4.00 CU	Canada, ON,Larder Lake		15/04/2002	15/04/2012
1189144		VALIQUETTE, ANDRE LIONEL (100%)	ON Mining Claim	Active		1.00 CU	Canada, ON,Porcupine		23/03/1994	23/03/2012
1190337		ST ANDREW GOLDFIELDS LTD. (100%)	ON Mining Claim	Active		9.00 CU	Canada, ON,Porcupine		26/02/1993	26/02/2012
1193219		WEST TIMMINS MINING INC. (100%)	ON Mining Claim	Active		1.00 CU	Canada, ON,Porcupine		05/02/1993	05/02/2012
1193377		ST ANDREW GOLDFIELDS LTD. (100%)	ON Mining Claim	Active		1.00 CU	Canada, ON,Porcupine		26/02/1993	26/02/2012

Count: 13

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Reporting from Search Page - 5 of 9

Del.	All	Map	Code	Type	Status	Grant Date	Expiry Date	Area	Map Reference
			641521	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
			641522	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
			641523	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
			641526	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
			641527	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
			641528	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
			641529	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake

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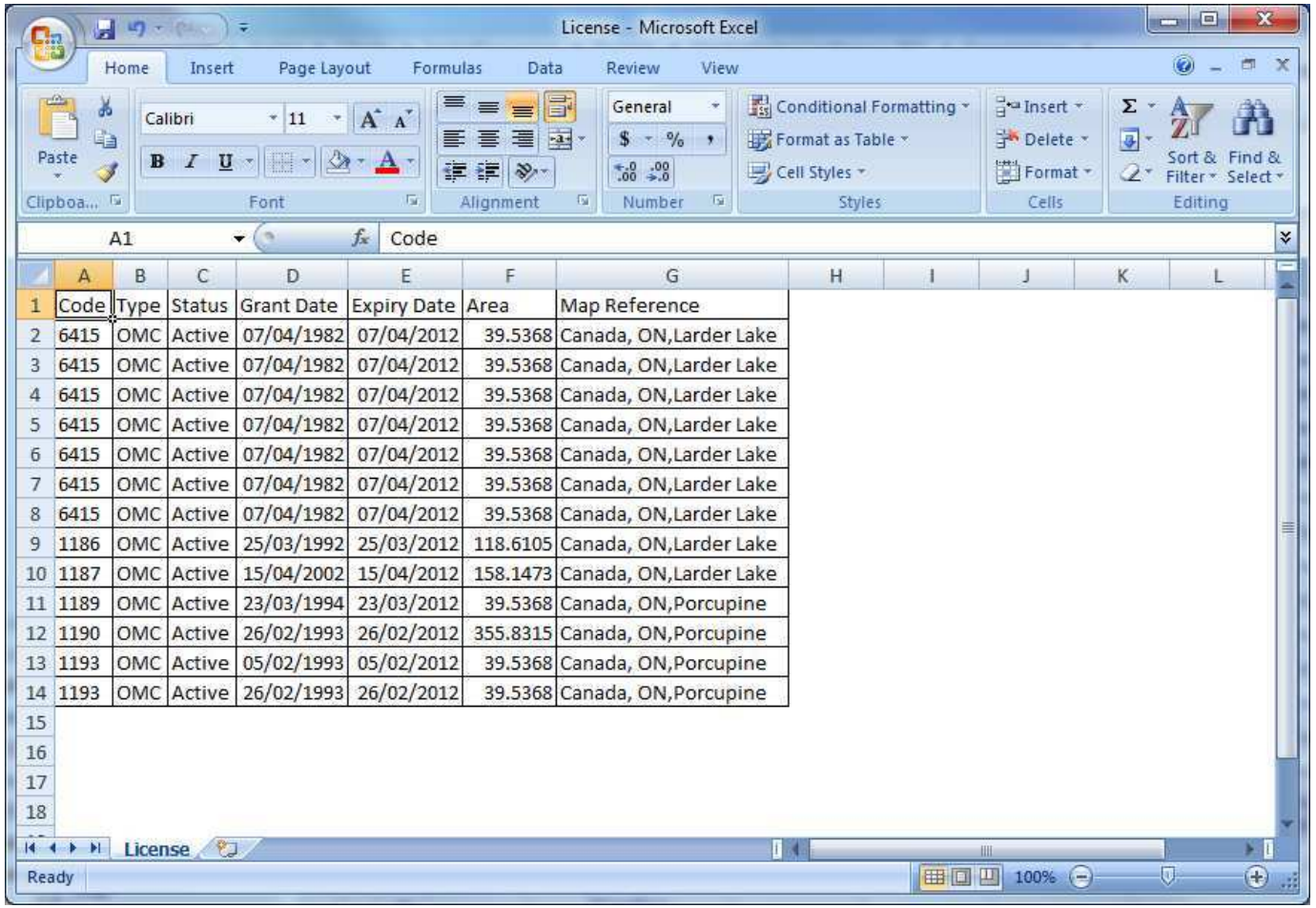
Reporting from Search Page - 6 of 9



	A	B	C	D	E	F	G
1	Code	Type	Status	Grant Date	Expiry Date	Area	Map Reference
2	6415	OMC	Active	07/04/1982	07/04/2012	39.5368	Canada, ON,Larder Lake
3	6415	OMC	Active	07/04/1982	07/04/2012	39.5368	Canada, ON,Larder Lake
4	6415	OMC	Active	07/04/1982	07/04/2012	39.5368	Canada, ON,Larder Lake
5	6415	OMC	Active	07/04/1982	07/04/2012	39.5368	Canada, ON,Larder Lake
6	6415	OMC	Active	07/04/1982	07/04/2012	39.5368	Canada, ON,Larder Lake
7	6415	OMC	Active	07/04/1982	07/04/2012	39.5368	Canada, ON,Larder Lake
8	6415	OMC	Active	07/04/1982	07/04/2012	39.5368	Canada, ON,Larder Lake
9	1186	OMC	Active	25/03/1992	25/03/2012	118.6105	Canada, ON,Larder Lake
10	1187	OMC	Active	15/04/2002	15/04/2012	158.1473	Canada, ON,Larder Lake
11	1189	OMC	Active	23/03/1994	23/03/2012	39.5368	Canada, ON,Porcupine
12	1190	OMC	Active	26/02/1993	26/02/2012	355.8315	Canada, ON,Porcupine
13	1193	OMC	Active	05/02/1993	05/02/2012	39.5368	Canada, ON,Porcupine
14	1193	OMC	Active	26/02/1993	26/02/2012	39.5368	Canada, ON,Porcupine
15							
16							
17							
18							

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Reporting from Search Page - 7 of 9

Licenses > Search — Clear Search Criteria

Code: | Jurisdiction: | Status Group: Active | Advanced | SEARCH

Name: | Type Group: | Status: | ADD | REM

Party: | Type: | Saved Searches: Tenure Expiring ne:

Search returned **42** results. (570,098.62 Acre) Report: View: Extract: Tools:

1

Del.	All	Map	Code	Type	Status	Grant Date	Expiry Date	Area	Map Reference
✖	☑		641521	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641522	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641523	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641526	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641527	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641528	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake
✖	☑		641529	OMC	Active	Apr/07/1982	Apr/07/2012	1 CU	Canada, ON,Larder Lake

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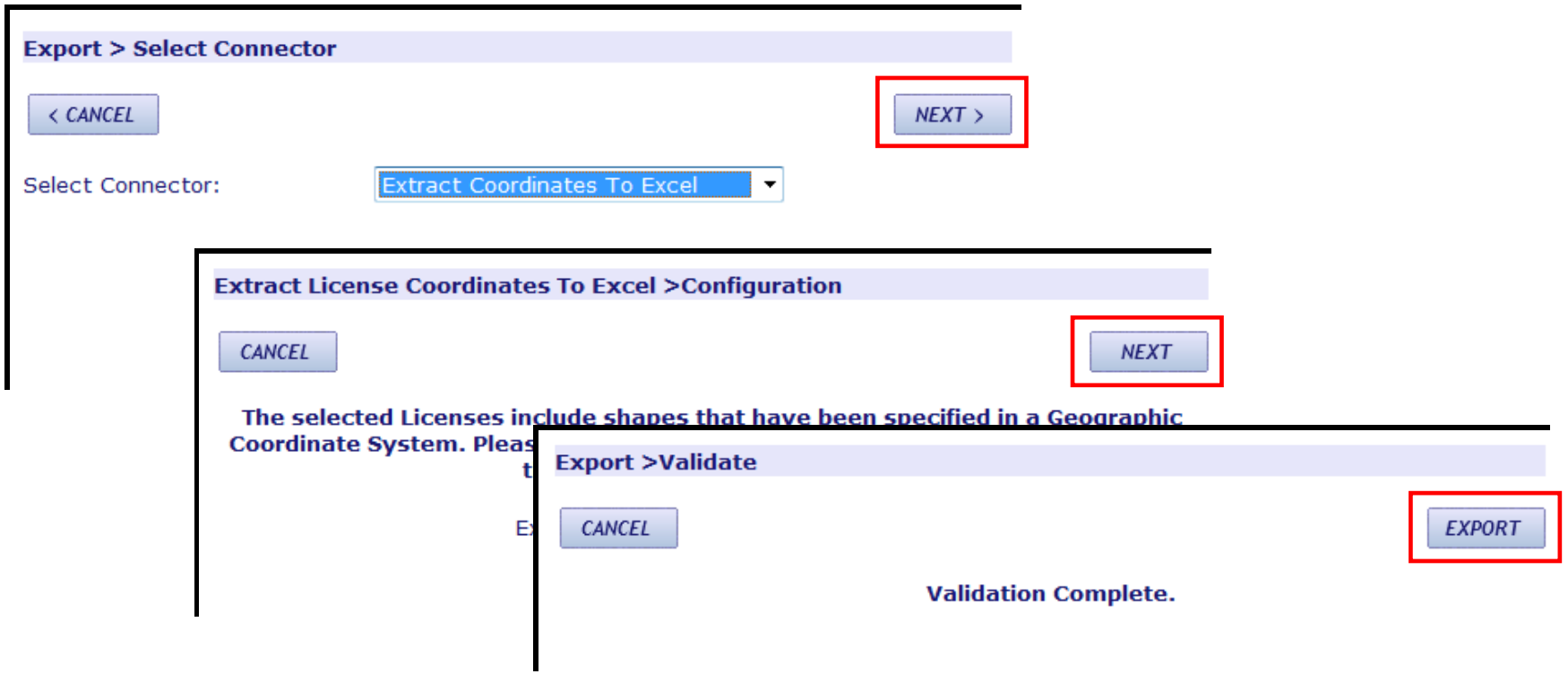
Reporting from Search Page - 8 of 9



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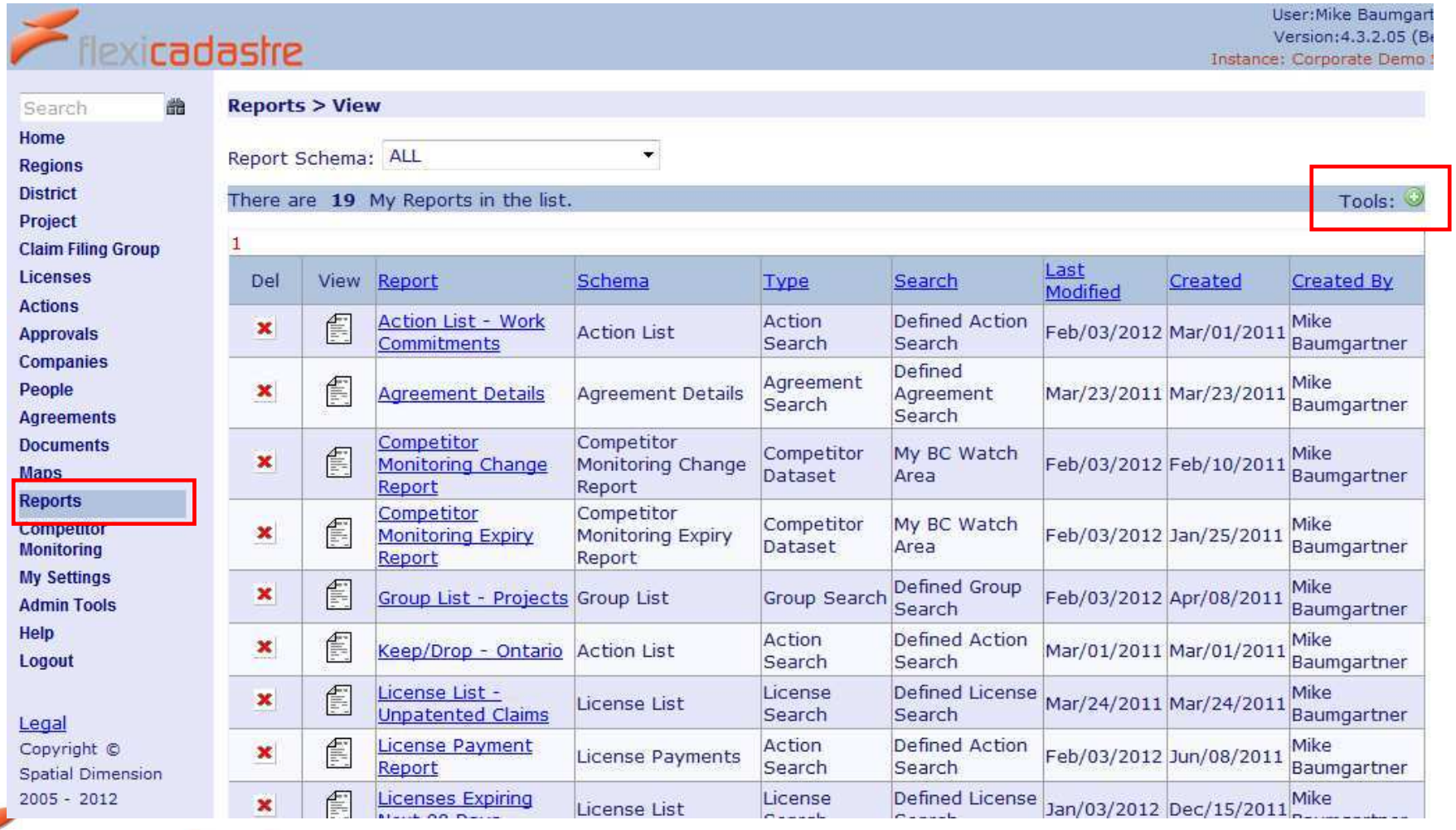
Reporting from Search Page - 9 of 9

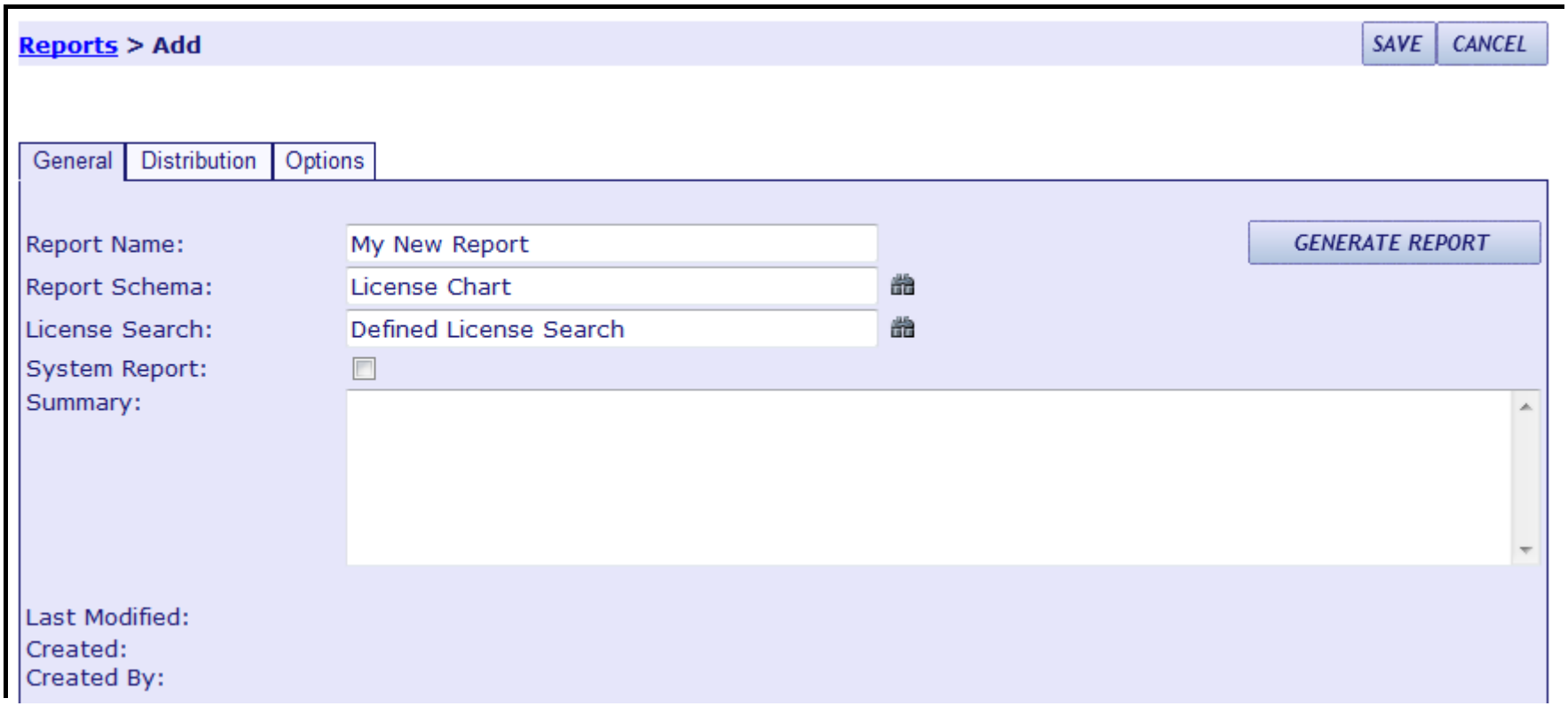
	A	B	C	D	E	F	G	H	I	J
1	Code	Spatial Reference	Part Name	Order	Latitude Degrees	Latitude Minutes	Latitude Seconds	Longitude Degrees	Longitude Minutes	Longitude Seconds
2	641529	GCS_WGS_1984	Part 1	1	48	30	39.5	-79	53	53.42
3	641529	GCS_WGS_1984	Part 1	2	48	30	39.46	-79	53	47.38
4	641529	GCS_WGS_1984	Part 1	3	48	30	39.25	-79	53	31.58
5	641529	GCS_WGS_1984	Part 1	4	48	30	26.66	-79	53	31.42
6	641529	GCS_WGS_1984	Part 1	5	48	30	26.67	-79	53	52.29
7	641529	GCS_WGS_1984	Part 1	6	48	30	26.66	-79	53	53.41
8	641522	GCS_WGS_1984	Part 1	1	48	30	53.19	-79	53	31.77
9	641522	GCS_WGS_1984	Part 1	2	48	30	53.35	-79	53	14.38
10	641522	GCS_WGS_1984	Part 1	3	48	30	39.02	-79	53	14.3
11	641522	GCS_WGS_1984	Part 1	4	48	30	39.25	-79	53	31.58
12	641523	GCS_WGS_1984	Part 1	1	48	31	0.19	-79	53	54.47
13	641523	GCS_WGS_1984	Part 1	2	48	31	0.61	-79	53	31.91
14	641523	GCS_WGS_1984	Part 1	3	48	31	0.11	-79	53	31.86
15	641523	GCS_WGS_1984	Part 1	4	48	30	53.19	-79	53	31.77
16	641523	GCS_WGS_1984	Part 1	5	48	30	53.01	-79	53	53.44
17	641523	GCS_WGS_1984	Part 1	6	48	30	53	-79	53	54.43
18	641523	GCS_WGS_1984	Part 1	7	48	30	52.63	-79	54	16.27
19	641523	GCS_WGS_1984	Part 1	8	48	30	55.46	-79	54	16.46
20	641528	GCS_WGS_1984	Part 1	1	48	30	39.65	-79	54	15.42
21	641528	GCS_WGS_1984	Part 1	2	48	30	39.5	-79	53	53.42
22	641528	GCS_WGS_1984	Part 1	3	48	30	26.66	-79	53	53.41
23	641528	GCS_WGS_1984	Part 1	4	48	30	26.54	-79	54	14.57
24	641521	GCS_WGS_1984	Part 1	1	48	31	3.32	-79	53	15.8
25	641521	GCS_WGS_1984	Part 1	2	48	31	3.37	-79	53	14.44
26	641521	GCS_WGS_1984	Part 1	3	48	30	53.75	-79	53	14.38
27	641521	GCS_WGS_1984	Part 1	4	48	30	53.35	-79	53	14.38
28	641521	GCS_WGS_1984	Part 1	5	48	30	53.19	-79	53	31.77

Setup and Save a User Report - 1 of 7



Del	View	Report	Schema	Type	Search	Last Modified	Created	Created By
✖		Action List - Work Commitments	Action List	Action Search	Defined Action Search	Feb/03/2012	Mar/01/2011	Mike Baumgartner
✖		Agreement Details	Agreement Details	Agreement Search	Defined Agreement Search	Mar/23/2011	Mar/23/2011	Mike Baumgartner
✖		Competitor Monitoring Change Report	Competitor Monitoring Change Report	Competitor Dataset	My BC Watch Area	Feb/03/2012	Feb/10/2011	Mike Baumgartner
✖		Competitor Monitoring Expiry Report	Competitor Monitoring Expiry Report	Competitor Dataset	My BC Watch Area	Feb/03/2012	Jan/25/2011	Mike Baumgartner
✖		Group List - Projects	Group List	Group Search	Defined Group Search	Feb/03/2012	Apr/08/2011	Mike Baumgartner
✖		Keep/Drop - Ontario	Action List	Action Search	Defined Action Search	Mar/01/2011	Mar/01/2011	Mike Baumgartner
✖		License List - Unpatented Claims	License List	License Search	Defined License Search	Mar/24/2011	Mar/24/2011	Mike Baumgartner
✖		License Payment Report	License Payments	Action Search	Defined Action Search	Feb/03/2012	Jun/08/2011	Mike Baumgartner
✖		Licenses Expiring	License List	License	Defined License	Jan/03/2012	Dec/15/2011	Mike

Setup and Save a User Report - 2 of 7



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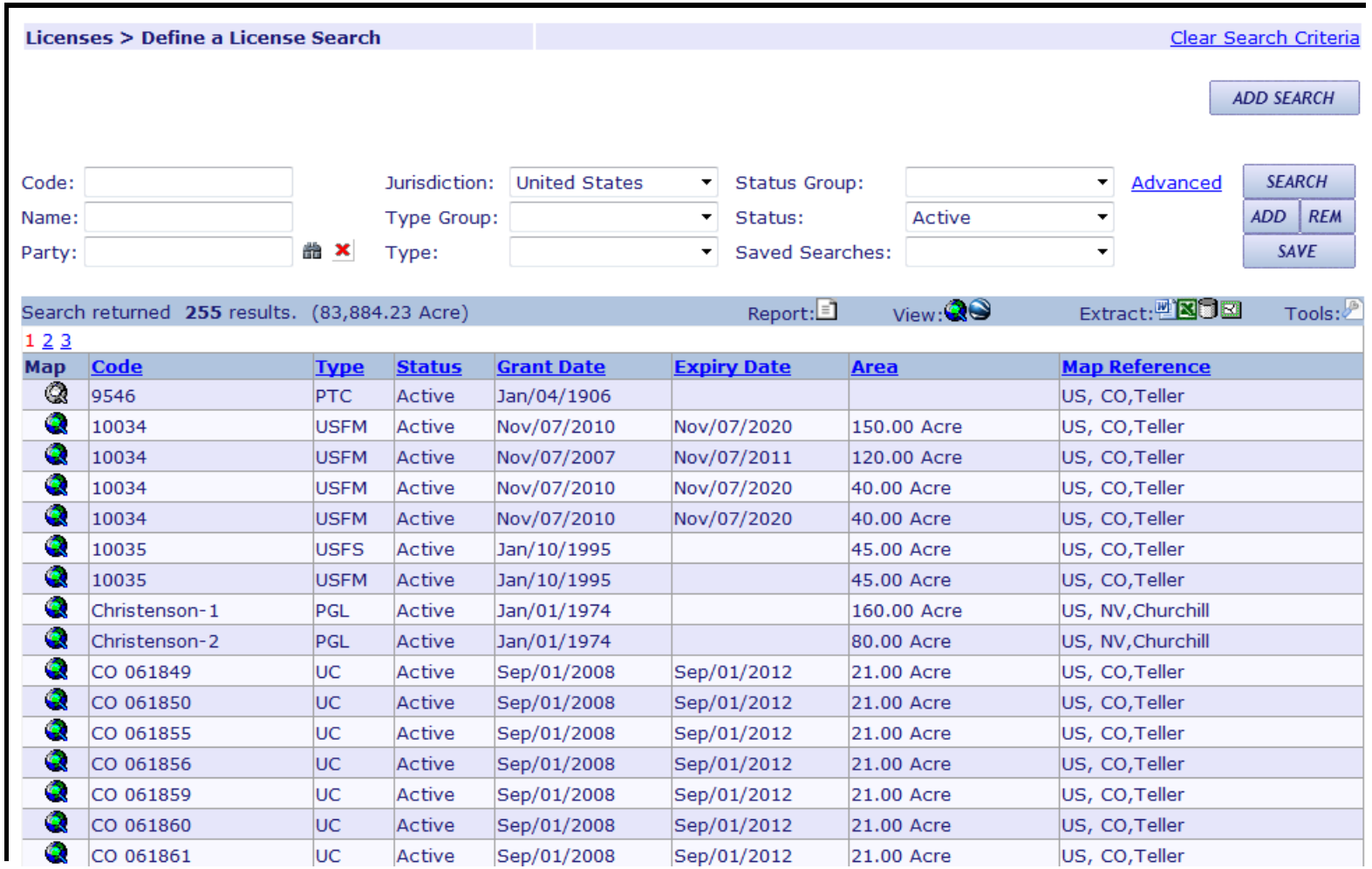
Setup and Save a User Report - 3 of 7



Licenses > Define a License Search

Clear Search Criteria

ADD SEARCH

Code:
Name:
Party:

Jurisdiction: United States
Type Group:
Type:

Status Group:
Status: Active
Saved Searches:

Advanced

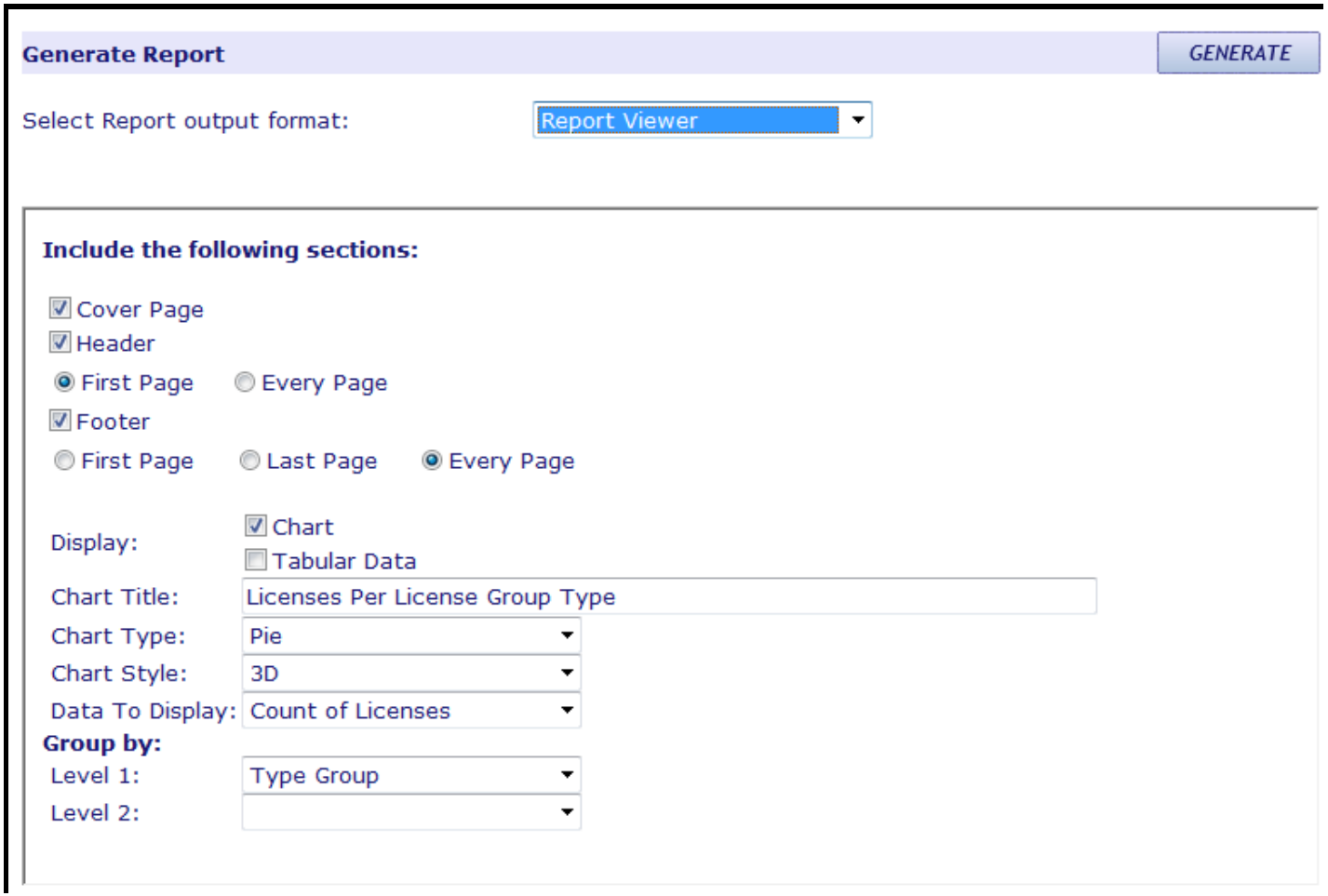
SEARCH
ADD REM
SAVE

Search returned **255** results. (83,884.23 Acre) Report: View: Extract: Tools:

1 2 3

Map	Code	Type	Status	Grant Date	Expiry Date	Area	Map Reference
	9546	PTC	Active	Jan/04/1906			US, CO,Teller
	10034	USFM	Active	Nov/07/2010	Nov/07/2020	150.00 Acre	US, CO,Teller
	10034	USFM	Active	Nov/07/2007	Nov/07/2011	120.00 Acre	US, CO,Teller
	10034	USFM	Active	Nov/07/2010	Nov/07/2020	40.00 Acre	US, CO,Teller
	10034	USFM	Active	Nov/07/2010	Nov/07/2020	40.00 Acre	US, CO,Teller
	10035	USFS	Active	Jan/10/1995		45.00 Acre	US, CO,Teller
	10035	USFM	Active	Jan/10/1995		45.00 Acre	US, CO,Teller
	Christenson-1	PGL	Active	Jan/01/1974		160.00 Acre	US, NV,Churchill
	Christenson-2	PGL	Active	Jan/01/1974		80.00 Acre	US, NV,Churchill
	CO 061849	UC	Active	Sep/01/2008	Sep/01/2012	21.00 Acre	US, CO,Teller
	CO 061850	UC	Active	Sep/01/2008	Sep/01/2012	21.00 Acre	US, CO,Teller
	CO 061855	UC	Active	Sep/01/2008	Sep/01/2012	21.00 Acre	US, CO,Teller
	CO 061856	UC	Active	Sep/01/2008	Sep/01/2012	21.00 Acre	US, CO,Teller
	CO 061859	UC	Active	Sep/01/2008	Sep/01/2012	21.00 Acre	US, CO,Teller
	CO 061860	UC	Active	Sep/01/2008	Sep/01/2012	21.00 Acre	US, CO,Teller
	CO 061861	UC	Active	Sep/01/2008	Sep/01/2012	21.00 Acre	US, CO,Teller

Setup and Save a User Report - 4 of 7



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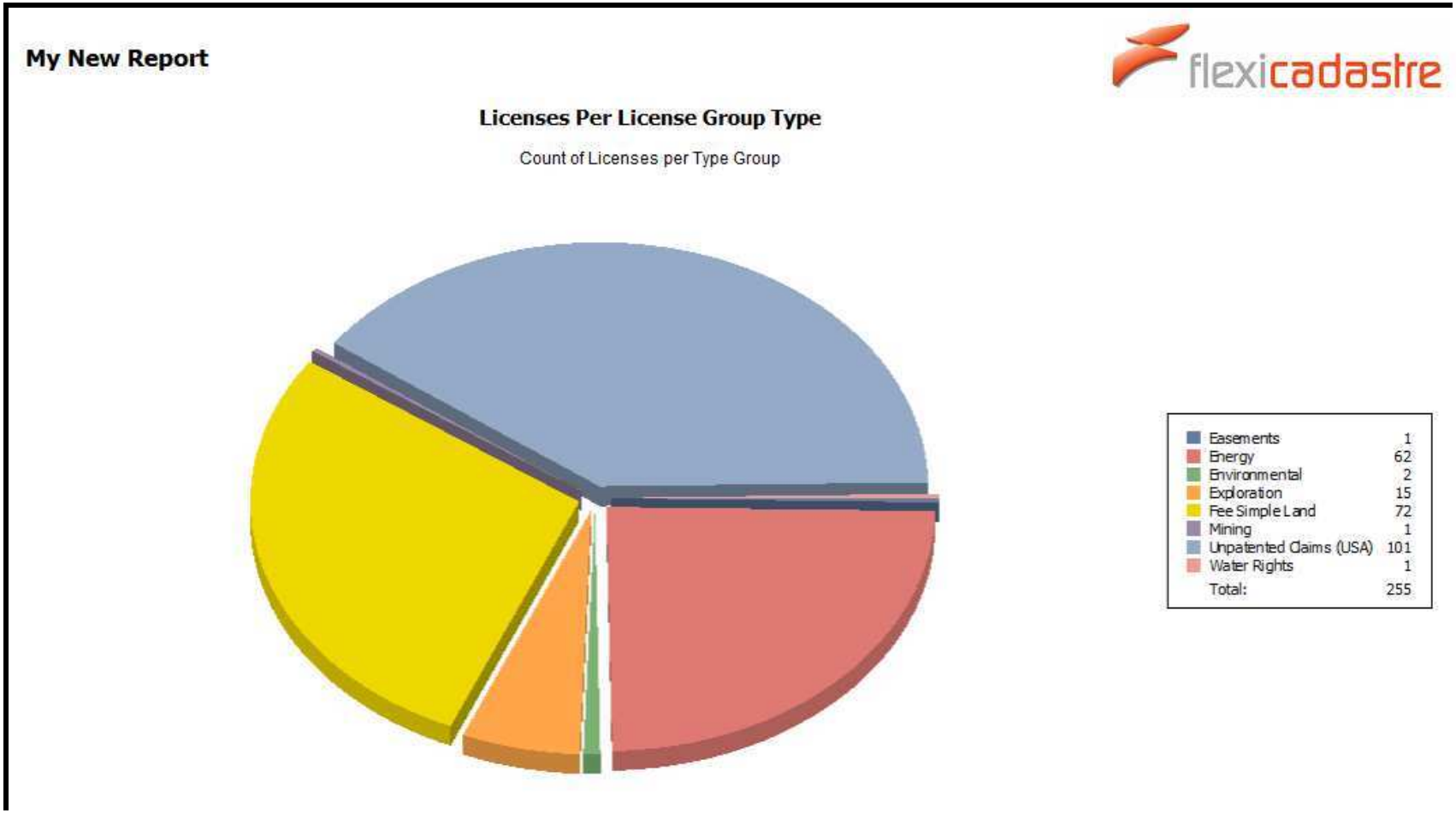
Setup and Save a User Report - 5 of 7



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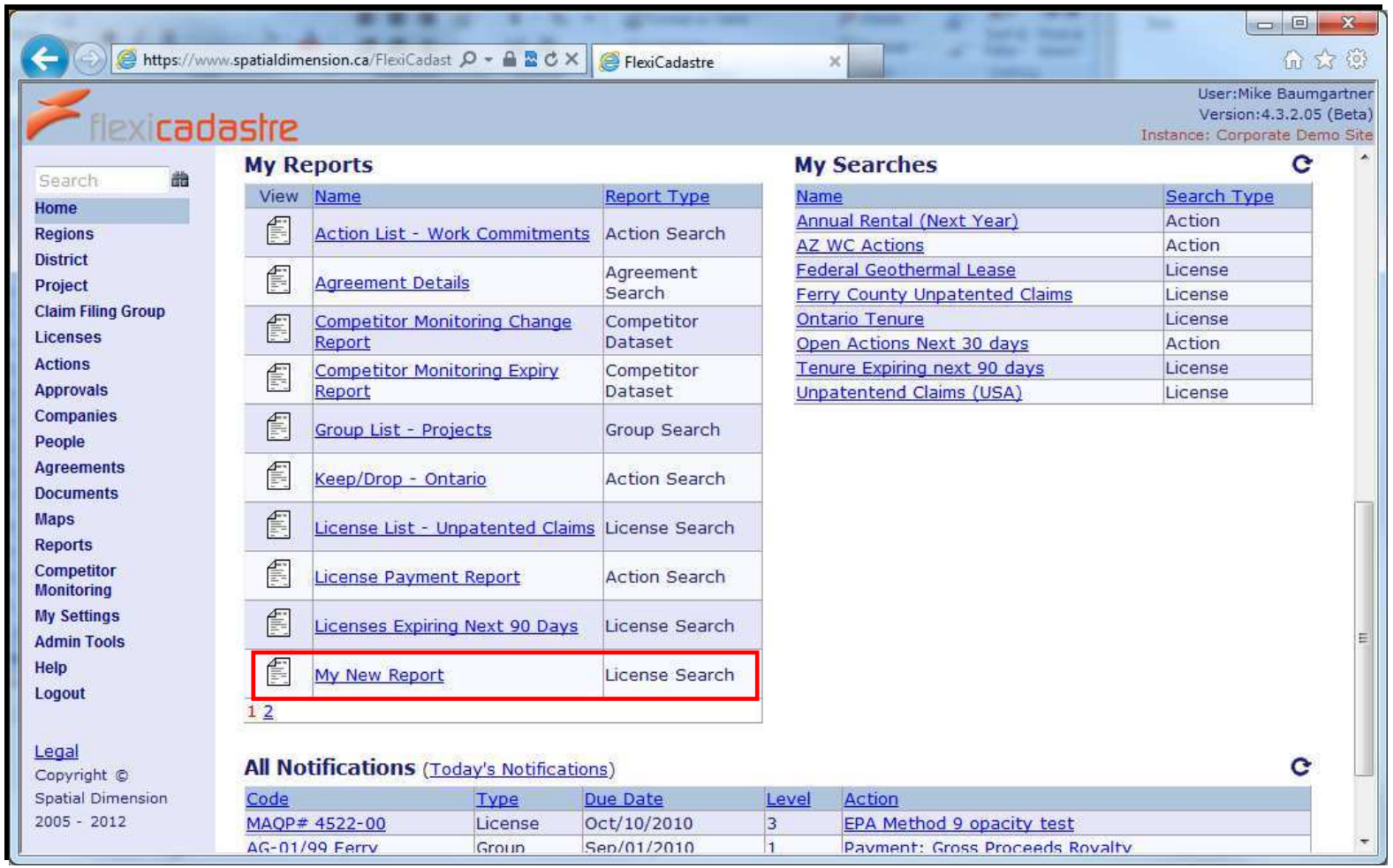
Setup and Save a User Report - 6 of 7



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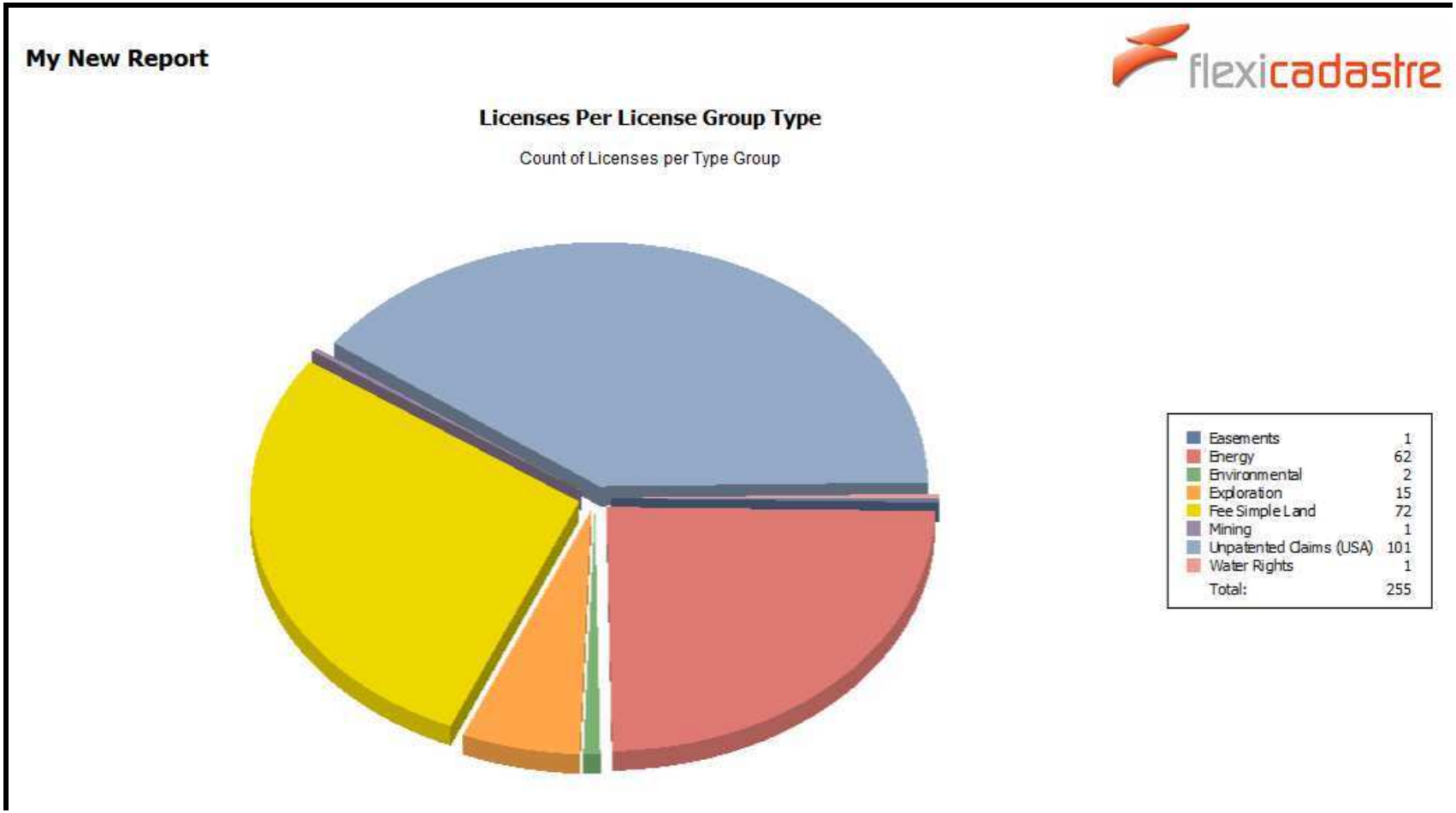
Setup and Save a User Report - 7 of 7



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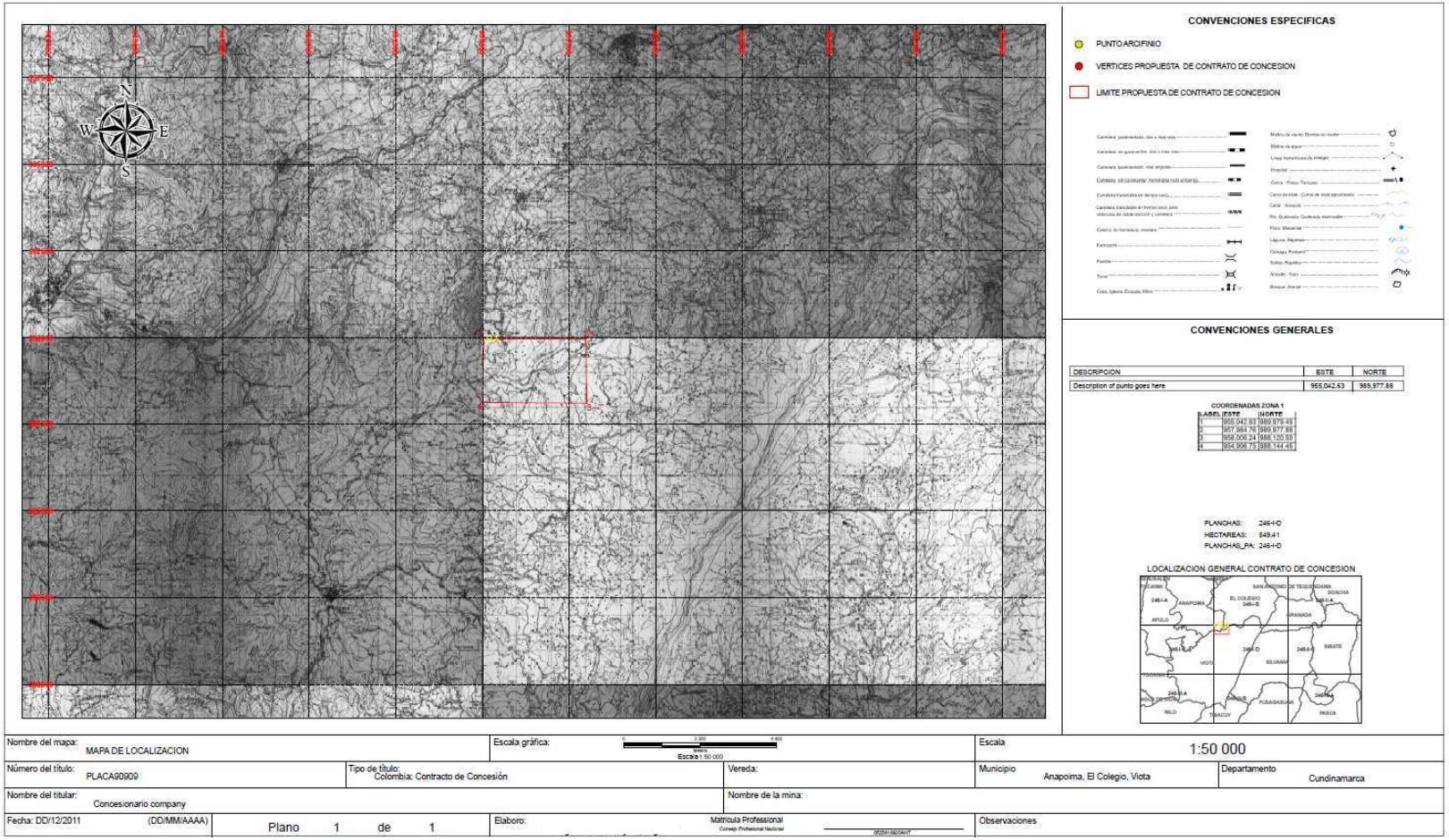
Custom Reports with Maps



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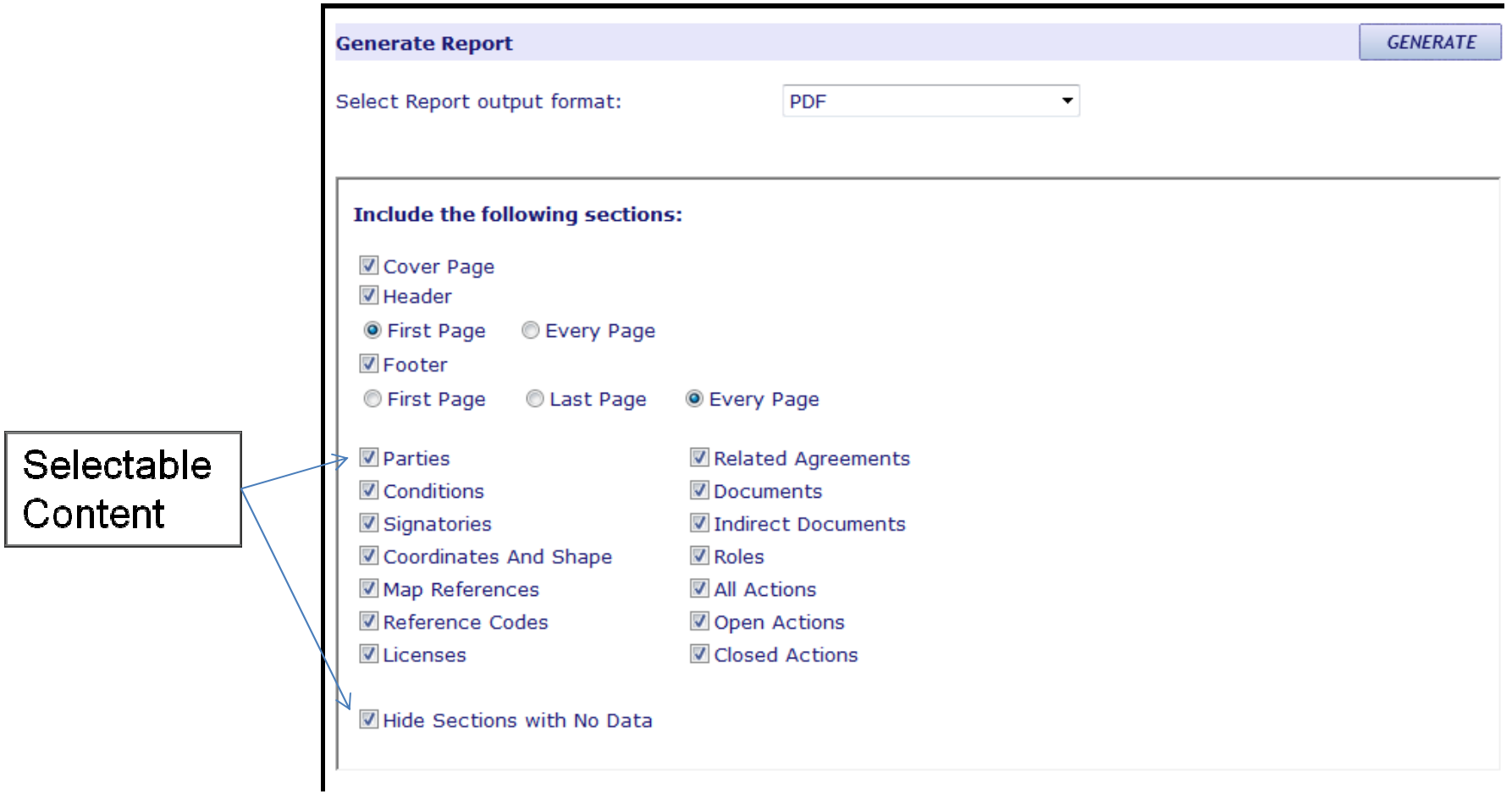
Advanced Report Options – 1 of 3



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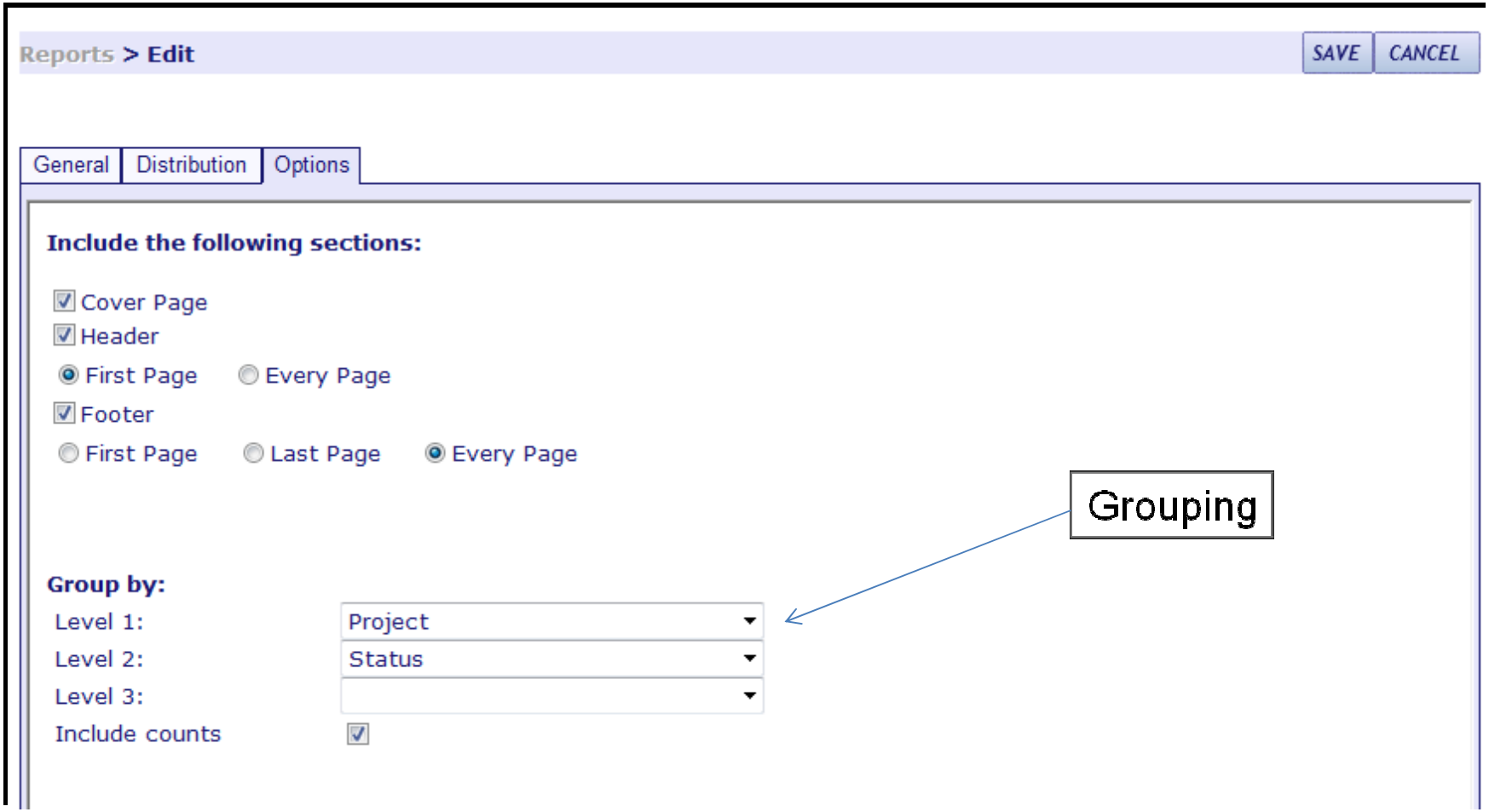
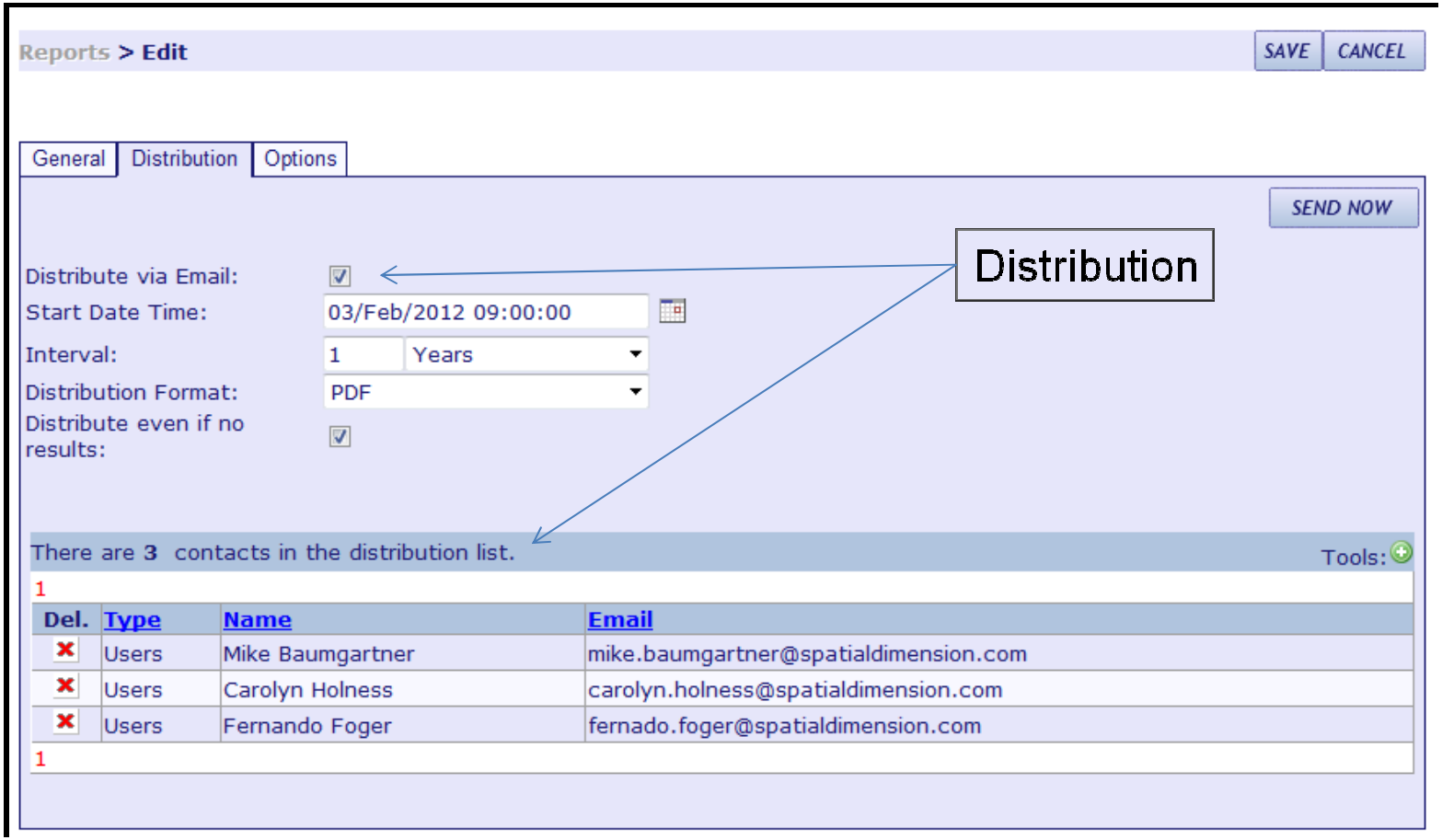
Advanced Report Options – 2 of 3



Advanced Report Options – 3 of 3



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Impact on System Design

- Data model should take into consideration the information that needs to appear in reports, for example:
  - Is budget forecasting required?
  - How much granularity is needed when reporting on payment actions?
  - What level of granularity is needed for reporting on work commitments?
- Detailed Custom Reports need not be designed up front

Q & A

THANK YOU

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