Landfolio Regional User Conference

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Landfolio Integration Case Studies using Microservices

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Introduction

Spatial Dimension

Integration Services in the Past

- Typically, large bespoke development efforts
- Time consuming and costly
- What we discovered

Integration Services in the Present / Future

- Makes use of Microservices Architecture for heavy lifting
- Possibly some smaller bespoke development at the edges
- Lower cost, less time to delivery

Service Monitoring

- A microservice which monitors other services
- Monitors running or not running
- Monitors service run logs for error / warning messages
- Monitoring results sent to Dashboard
- Allows for rapid identification and resolution

What is a Microservice?

Spatial Dimension **Definition:** An architectural approach to software development that makes use of numerous small, independent services which communicate over well-defined interfaces. Each microservice:

- Performs an atomic task OR
- Performs a collection of very closely related atomic tasks
- Performs that task efficiently
- Makes use of a standard interface
- Self-contained, unaware of the existence of other services
- Is well-tested

Microservices Diagram





Case Study I: Adding Payment Line Items using Structured Data

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The Problem

- The Client needs to pull values from Structured Data when creating a payment action for "final tax bill"
- A bespoke solution would require about a week of dedicated effort

License > Details

5811 160 001 01500 0001

Code:	5811 160 001 01500 0001	Type:	Tax Parcel
Name:	5811 160 001 01500 0001	Status:	Active
Parties:		Expiry [Date:

General	Tax Data			
Parties (2)	There are 5 items in the list.			
Address	Tax Year	First Payment	Second Payment	Total Tax Amount
Conditions	2024	125.35	356.00	481.35
Shape	2025	165.50	175.00	
Map References (4)	2026	188.00	200.00	
Documents	2027	220.00	225.00	445.00
Reference Codes (1)	2028	225.00	230.00	
Commodities				
Agreements				

Groups (1)

Related Licenses

Fax Data

Case Study 1: Adding **Payment Line Items** using Structured Data

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The Solution

- The payment action is created by the business rules engine with no line items
- Webhooks detects this and places a message in the "Add Payment Line Items" queue
- The microservice retrieves the message and the structured data values
- The microservice adds the payment line item, then discards the message
- No bespoke code was created, only configuration

Actions > Edit > Payment

5811 160 001 01500 0001

Code:	5811 160 001 01500 0001	Type:	Tax Parcel
Name:	5811 160 001 01500 0001	Status	: Active
Parties:		Expiry	Date:

Payment: Final Property Tax

General	Created By: 09 Tax Parc	el > Final Payment: Property Tax		
Documents	Trigger Action: Final Pro	perty Tax Bill Received		
Reference Codes	Due Date:	08/15/2028		
Discussions	Accounting Code:			
Audit	Payment			
	Direction:	Payable		
	General Items			
	There are 1 Paymer	nt Items in the list.		
	1			
	All Description		Quantities	Value
	Payment: Final	Property Tax / 2028	230.00 (Amount)	230.00
	Total			230.00
	1			

Case Study 2: Create / Update Structured Data

The problem

- The Client maintains Project data in an existing COTS non-enterprise low-code system
- The Project data must be replicated in Landfolio as Structured Data
- A bespoke solution would require about 3-4 weeks dedicated effort



Case Study 2: Create / Update Structured Data

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The Solution

- Bespoke development to pull raw low-code system data into a temporary integration table
- This informs the "Manage Structured Data" microservice
- The microservice compares all values in the temporary table to what is in Landfolio
- The microservice adds SD which does not yet exist, updates SD where necessary, and skips SD where no difference exists

Strimble 🛛	landfolio			
Search Q	Asset > Details			
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ssets Project Area of Interest	Status: Active Interest: Construction			Type: Project Official Area:
Parcel	General	Project Details		
Title Review	Project Details	Portfolio Name	NY Dev-CDG	
MOR Review	Project Milestones (1)	Project Market	ISO-NE/NYISO	
roperty Tax Group	Project WBS	DC System Size (MW DC)	6.578	
ctions	Project Acreage	AC System Size (MW AC)	4.975	
oprovals	REAP	Storage Power (MW AC)	0.000	
aps	Parties	Grid Integration Details		
eports ocuments	Map References	WBS Code	GUSWA.21.0128	
ompanies	Documents	Company Code	USYP	
eople	Agreements	Company Name	AES Rt 5 Storage Solar, LLC	
y Settings	Related Assets			
dmin Tools	Actions Open			
	Actions Closed			

Case Study 3: Daisy Chain Services

The Problem

- The Client must collect Compensation & Resettlement data in the field using a mobile device, and import the data to Landfolio
- Importing this data to Landfolio creates numerous business objects and relationships between them
- We must avoid double data entry
- Bespoke development would be prohibitively expensive





Case Study 3: Daisy Chain Services

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The Solution

- Use the "Mobile Integration Service" to upload Landfolio data to mobile device, perform data collection, and download collected data to Landfolio
- Configure integration microservices in a daisy chain, where output of one service is the input for the next service
- Create Legal Entity → Add Legal Entity as Party to Agreement → Create payment action on Agreement → Add payment line items → etc

ArcGIS Survey123		- 🗆 X
×	TEST Exploration Compensation	= *
Crop Owne	ers Details & Crops Details	
Instructions:		
Please ensure that all owner and the specific Owner with all the rel	the necessary information is provided for each Crop Owner below. This includes c crops that they cultivate. If a Landowner also has crop ownership, they should b evant details about the crops they own.	details about the crop e included as a Crop
- Crop Ow	ner Information	
First Name * John		
Dean		\otimes
Last Name *	Ę.	
van den Heever		\otimes
Primary Occupa Farmer	tion / Source of Livelihood *	
Business Analyst		\otimes
<	2 of 4	>

Microservice Library

Existing Microservices Library (Create / Read / Update / Delete)

- Assets
- Asset Relationships
- Asset Shapes
- Actions
- Payment Action Line Items
- Conditions
- Documents
- Document Relationships
- Legal Entities
- Legal Entity Relationships
- Reference Codes
- Structured Data



Key Takeaways

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Microservices Reduce Cost and Time to Implementation

- Each microservice is engineered to do one thing, and do it well
- Microservices do the heavy lifting and hide complexity
- Test once and reuse
- Standard inputs and outputs
- Configuration rather than developing new software
- Custom views using SQL
- Daisy chain for more complex solutions
- Some bespoke development may be required at the edges
- Requirements analysis and solution design are still required
- Monitoring Dashboard for rapid response to issues
- All of the other tools in the Integrations Toolkit are still available

Sample Monitoring Dashboard

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= н	💳 Home > Dashboards > Implementation Engineering > Monitoring - Client List 🏠 🥰							
Data B	Data Descind From Olicate							
Data R	eceived From Clients							
	Client	Sending Logs	Sending Services	Sending Aggregated Logs	Sending Tasks	Sending Versions		
		Yes	Yes	Yes	Yes	Yes		
		Yes	Yes	Yes	Yes	Yes		
		Yes	Yes	Yes	Yes	Yes		
		Yes	Yes	Yes	No	Yes		
		Yes	Yes	Yes	Yes	Yes		
		Yes	Yes	Yes	Yes	Yes		
		Yes	Yes	Yes	Yes	Yes		
		Yes	Yes	Yes	No	No		
		Yes	Yes	Yes	Yes	Yes		
		Yes	Yes	Yes	Yes	Yes		
		No	No	No	Yes	Yes		
		Yes	Yes	No	Yes	Yes		



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